



**Noida
Toll Bridge Co. Ltd.**

February 8, 2017

General Manager

Corporate Relations Department - CODE NOS. 532481
The Stock Exchange, Mumbai
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Mr. K Hari

Listing Department - NOIDA TOLL EQ
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

**Re: Copy of the Announcement being made on Alternative Investment Market
segment of London Stock Exchange**

Dear Sirs,

Attached please find a copy of the announcement being made on the AIM segment of the London Stock Exchange today, on Termination of Deposit Agreement.

This is for your information and records

Sincerely

**Pooja Agarwal
Company Secretary**

Noida Toll Bridge Company Limited

("NTBCL" or the "Company")

Termination of Deposit Agreement

Further to the announcement dated 5 October 2016, the Company announces that despite its best efforts, given the small size of its GDR program, it has not been able to appoint a successor depositary in order to continue the current GDR facility. The Company has now received a termination letter from Deutsche Bank Trust Co. Americas, the current depositary, with termination to take effect on or around 4 May 2017, whereupon the GDR facility will cease to exist. Prior to the date of termination, GDR holders may convert their GDRs into the underlying Equity Shares which are listed on the National Stock Exchange and Mumbai Stock Exchange in India. Otherwise, the Depositary shall, in accordance with the terms of the Deposit Agreement dated March 21, 2006, sell the underlying equity shares of the Company held by it and deliver the net proceeds thereof in US Dollars to the respective GDR holders.

For further details please contact:

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Cairn Financial Advisers LLP

Nominated Adviser

Sandy Jamieson, Emma Earl

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