

October 13, 2020

The General Manager
Corporate Relations Department
Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code No. 532481

Mr. K Hari
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code No. NOIDA TOLL EQ

Re : Quarterly Secretarial Audit Report

Dear Sirs,

Pursuant to the provisions of the SEBI (Depositories and Participants) Regulations, 1996, attached please find the Secretarial Audit Report issued by a Practicing Company Secretary on reconciliation of total issued and listed capital with the total capital admitted with both the depositories, NSDL & CDSL, for the quarter ended September 30, 2020.

This is for your information and records.

Sincerely

Gagan Singhal
Company Secretary & Compliance Officer

Encl.A/A

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th September, 2020
2. ISIN : INE781B01015
3. Face Value : Rs.10/-
4. Name of the Company : NOIDA TOLL BRIDGE COMPANY LIMITED
5. Registered Office Address : Toll Plaza, Mayur Vihar Link Road,
New Delhi- 110 091
6. Correspondence Address : Toll Plaza, Mayur Vihar Link Road,
New Delhi- 110 091
7. Telephone and Fax Numbers : 0120-2516447 Fax No. 0120-2516440
8. Email Address : ntbc1@ntbc1.com
9. Names of the Stock Exchanges : BSE LIMITED
where the Company's Securities are listed. NATIONAL STOCK EXCHANGE OF INDIA LIMITED

| | NUMBER OF SHARES | % OF TOTAL ISSUED CAPITAL |
|---|------------------|---------------------------|
| 10. Issued Capital : | 186195002 | 100% |
| 11. Listed Capital : | 186195002 | 100% |
| 12. Held in Dematerialised form in CDSL: | 32452545 | 17.43% |
| 13. Held in Dematerialised form in NSDL: | 153409584 | 82.39% |
| 14. Held in Physical Form : | 332873 | 0.18% |
| 15. Total Number of Shares 12+13+14 : | 186195002 | 100% |
| 16. Reasons for difference if any, between (10&11),(10&15), (11&15) : | N.A | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No of shares | Applied/ not Applied for Listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-Prin. Appr. Pending for SE. |
|-------------|--------------|----------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------|
| NIL | NIL | NIL | NIL | NIL | NIL | NIL |

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SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

: II:

18. Register of Members is updated : YES
If not updated upto which date

19. Reference of previous quarter with regard to excess dematerialised shares, if any: NIL

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter?
if not reason why?: NIL

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

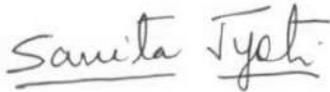
22. Name, Telephone & Fax No. of the Compliance Officer of the Company: Mr. Gagan Singhal, Company Secretary & Compliance officer, Membership No. FCS 7525. Telephone No. 0120-2516447 Fax No. 0120-2516440

23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary: Mrs. Savita Jyoti, E-86, Sainikpuri, Secunderabad - 500 094. Telephone No. 040-27110559 Registration No. FCS 3738; CP No. 1796

24. Appointment of Common Agency for Share Registry Work: Yes – KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited), Tower – B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500 032, Telangana, India, SEBI registration No: INR000000221; Tel: 040 – 67162222; Fax: 040- 23001153; Email: cinward.ris@kfintech.com; website: www.kfintech.com

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed it name etc.) : NIL

FOR SAVITA JYOTI ASSOCIATES



SAVITA JYOTI

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796

Place: Hyderabad

Date: 12/10/2020

UDIN: F003738B000910481