

August 10, 2024

To

The Manager
Corporate Relations Department
Bombay Stock Exchange Limited
1st Floor, New Trading Ring Rotunda
Building, P J Towers Dalal Street, Fort
Mumbai – 400 001

Scrip Code No. 532481

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchang++e Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code No. NOIDA TOLL EQ

Subject: Submission of Newspaper publication of Financial Results for the Quarter ended on June 30, 2024.

Dear Sirs,

Pursuant to Regulations 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of Newspaper Advertisements pertaining to publication of Financial Results for the Quarter ended on June 30, 2024, published in Financial Express -Delhi (English), Financial Express -Mumbai (English) Jansatta -Delhi (Hindi).

The aforesaid Newspaper Publication are being uploaded on Company's website.

Please take the aforesaid information on records of the Exchanges.

Thanking You For **Noida Toll Bridge Company Limited**

GAGAN Digitally signed by GAGAN SINGHAL Date: 2024.08.10 11:33:06 +05'30'

Gagan Singhal
Company Secretary & Compliance Officer

Encl: A/a

FINANCIAL EXPRESS

"IMPORTANT"

Tender Notice No. 41/2024-2025 Dated: 09.08.2024 Invitation of Tenders through E-Procurement system Principal Chief Materials Manager, Northern Railway, New Delhi-110001, for and on behalf of the President of India, invites e-tenders through e-procurement system fo supply of the following items:-

NORTHERN RAILWAY

S. N.	Tender No.	Brief Description	Qty.	Closing Date
01	12241133	SINGLE CORE ELASTOMERIC CABLE SIZE 300 SQ MM, 1500 VOLTS	4473 MTR	02.09.2024
02	08245316	SUPPLY OF CABLE ROUTE TRACER	14 NOS	06.09.2024
03	07243685	PUSH TYPE FLUSHING VALVE	11185 NOS	09.09.2024
04	08245143A	PROCUREMENT OF SUITCASE TYPE PORTABLE AUTO-ACQUIRING VSAT TERMINAL	01 SET	11.09.2024

for details, 2. No Manual offer will be entertained.

NOTE- 1. Vendors may visit the IREPS website i.e. www.ireps.gov.in SERVING CUSTOMERS WITH A SMILE

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(Rs. in Lakhs)

NOIDA TOLL BRIDGE COMPANY LIMITED

Regd. Office: Toll Plaza, Mayur Vihar Link Road, New Delhi - 110 091 Tel: 0120-2516495 Fax: 0120-2516440 CIN Number: L45101DL1996PLC315772 Website: www.ntbcl.com Email: ntbcl@ntbcl.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

		STANDALONE				CONSOLIDATED			
SI. No.	Particulars	Quarter ended			Year ended	Quarter ended			Year ended
NO.		30.06.2024 Unaudited	31.03.2024 Audited	30.06.2023 Unaudited	31.03.2024 Audited	30.06.2024 Unaudited	31.03.2024 Audited	30.06.2023 Unaudited	31.03.2024 Audited
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
1	Total Income from Operations	1,066.08	1,061.67	375.33	2,395,99	1,066.27	1,061.81	375.41	2,396.55
11	Profit/(Loss) for the period before taxation	(538.51)	(542.10)	(916.62)	(3,180.33)	(531.05)	(536.99)	(919.14)	(3,165.89)
Ш	Net Profit/(Loss) from Continuing operations	(538.51)	(542.10)	(916.62)	(3,180.33)	(531.10)	(537.00)	(919.14)	(3,166.02)
IV	Total Other Comprehensive Income for the period	(0.42)	(2.41)	0.29	(1.68)	(0.47)	(2.79)	0.38	(1.86)
٧	Total Comprehensive Income for the period	(538.93)	(544.51)	(916.33)	(3,182.01)	(531.57)	(539.79)	(918.76)	(3,167.88)
VI	Paid-up equity share capital (Face Value Rs 10)	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50
VII	Reserve (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	N/A	N/A	N/A	1,821.12	N/A	N/A	N/A	1,823.59
VIII	Earning Per Share (Rs.)	9 5		4	A P	1			
	Basic	(0.29)	(0.29)	(0.49)	(1.71)	(0.29)	(0.29)	(0.49)	(1.70)
	Diluted	(0.29)	(0.29)	(0.49)	(1.71)	(0.29)	(0.29)	(0.49)	(1.70)

Notes to Financial Results

- The above results have been subjected to a limited review by the statutory auditors of the Company, reviewed by the audit committee and approved by the Board of Directors at
- The Hon'ble High Court of Allahabad had, vide its judgement dated October 26, 2016, on a Public Interest Litigation filed in 2012 (challenging the validity of the Concession Agreement and seeking the Concession Agreement to be quashed) directed the Company to stop collecting the user fee holding the two specific provisions relating to levy and collection of fee to be inoperative, but refused to quash the Concession Agreement. Consequently, collection of user fee from the users of the NOIDA bridge has been suspended from October 26, 2016, against which the Company has filed a Special Leave Petition (SLP) before the Hon'ble Supreme Court of India seeking an interim stay on

On November 11, 2016, the Hon'ble Supreme Court issued its Interim Order, denying the interim stay and sought assistance of CAG to verify whether the 'Total Cost' of the Project in terms of the Concession Agreement had been recovered or not by the Company. The CAG has submitted its report to the Hon'ble Supreme Court and the bench has on September 14, 2018, directed that the report submitted by the CAG be kept in a sealed cover.

The Special Leave Petition (SLP) is still pending for final adjudication in the Hon'ble Supreme Court. The Company has also notified NOIDA that the Judgement of the Hon'ble Allahabad High Court, read with the Interim Order of the Hon'ble Supreme Court of India constitutes a 'change in law' under the Concession Agreement and submitted a detailed proposal for modification of the Concession Agreement, so as to place the Company in substantially the same legal, commercial and economic position as it was prior to the said change in law. Since NOIDA did not act on the proposal, the Company had sent a notice of arbitration to NOIDA

The Arbitral Tribunal has been constituted and both, the Company and NOIDA, have submitted their claims and counter claims. Further, NOIDA had filed an application under Section 16 of the Arbitration and Conciliation Act, 1961 on the maintainability of the arbitration proceedings which was rejected by the Arbitral Tribunal vide order dated August 10, 2018. NOIDA had filed an application in the Hon'ble Delhi High Court, under Section 34 of the Arbitration and Conciliation Act, 1961, challenging the Arbitral Tribunal Order dated August 10, 2018, which has been disposed off by the Hon'ble Delhi High Court on January 31, 2019, without any relief to NOIDA.

NOIDA has also filed an application for directions before the Hon'ble Supreme Court, seeking a stay on the arbitral proceedings. On April 12, 2019, the Hon'ble Supreme Court directed a stay on the Arbitral proceedings.

On January 31, 2020, the Company filed an application before the Hon'ble Supreme Court for vacation of the interim stay granted vide order dated April 12, 2019. In view of the outbreak of COVID-19; the functioning of the Hon'ble Supreme Court was limited to urgent matters only. Pursuant to the filing of letter of urgency, the matter was heard by the Hon'ble Supreme Court on several dates from September 21, 2020 to October 26, 2021. Meanwhile, the Company, on October 4, 2021, received a final notice of demand dated September 30, 2021, from NOIDA, wherein NOIDA raised an alleged demand of Rs.

26.05 crores payable by the Company within three days of receipt thereof, failing which NOIDA threatened to remove all advertisement displays on the NOIDA side of the DND Flyway. On receipt of the said notice, the Company filed an interim application on October 4, 2021, before the Hon'ble Supreme Court. Based on the Letter of Urgency/ Mentioning filed by the Company, the matter was listed for hearing on October 26, 2021. Inspite of the Company informing all the developments at the Hon'ble Supreme Court to NOIDA, the NOIDA authorities unlawfully removed all the advertisement displays from the NOIDA side of the DND Flyway on October 14, 2021. Further, on October 26, 2021, the matter was not taken up for hearing by the Hon'ble Supreme Court due to paucity of time. The Company once again physically mentioned the

Urgency before the Hon'ble Supreme Court on October 28, 2021 and the matter was listed for hearing on November 9, 2021 and subsequently was posted for hearing on December 1, 2021 and December 7, 2021. Subsequently, on December 9, 2021, the matter was mentioned and was heard by the Hon'ble Supreme Court on December 15, 2021, January 6, 2022 and January 10, 2022. On January 19, 2022, the Hon'ble Supreme Court disposed the interim application filed on October 4, 2021, with the direction that the Company be permitted to put up outdoor advertisement on payment of Rs 125 per square feet per month, in advance, subject to the outcome of the SLP of 2016 filed by the The SLP was posted to March 29, 2022, for final disposal, and thereafter was posted on May 10, 2022, August 23, 2022, October 18, 2022, November 2, 2022 and January 10,

2023, but could not be taken up due to paucity of time on all ocassions. Subsequently, the matter was heard on July 27, 2023 wherein the Hon'ble Supreme Court has requested the learned Additional Solicitor General of India to examine the report submitted by the CAG and assist the Hon'ble Supreme Court on the said fixed date and the matter was posted for hearing on September 25, 2023. On September 25,2023 the Learned Bench of Hon'ble Supreme Court took note of the fact that the Respondents have been provided a copy of the CAG Report and thus directed the matter to be listed for final arguments on November 21, 2023.

On November 21, 2023, the Learned Bench noted that service and pleadings in SLP© were complete and directed the matter to be listed on January 30, 2024, however, the matter was not taken up on January 30, 2024, February 6, 2024, February 20, 2024, March 5, 2024, and April 2, 2024. The arguments from both ends commenced on July 30,2024, and the matter has now been notified for hearing on August 13, 2024.

Based on a legal opinion and reliance placed by the Board of Directors on the provisions of the Concession Agreement (relating to compensation and other recourses), the Company is confident that the underlying values of the intangible and other assets are not impaired.

The Company continues to fulfil its obligations as per the Concession Agreement, including maintenance of Project Assets. On September 20, 2021, the Company received an assessment order from the Income Tax Department u/s 143(3) r.w.s. 144B of the Income Tax Act, 1961, for Assessment

Year 2018-19, wherein a demand amounting to Rs. 46.23 crores has been raised, primarily on account of valuation of land, by treating land as a revenue subsidy The Company has on September 30, 2021, requested the Assessing Officer to keep the penalty proceedings in abeyance and has filed an appeal on October 19, 2021, with the

Commissioner of Income Tax (Appeals) and National Faceless Appeal Centre (NFAC), against the aforesaid assessment order. During December 2019, the Company had received an assessment order from the Income Tax Department u/s 143(3) of the Income Tax Act, 1961, for Assessment Years

2016-17 and 2017-18, wherein a demand of Rs.357 crores and Rs. 383.48 crores respectively was raised, based on the historical dispute with the Tax Department, which is primarily on account of addition of arrears of designated returns to be recovered in future, valuation of land and other recoveries. The Company has filed an appeal with the first level Appellate Authority. With the transition to Faceless Appeals, as introduced vide Faceless Appeal Scheme, 2020, both the appeals have been transferred to the NFAC.

The Company has also received a Show Cause Notice, dated May 15, 2021, u/s 271(1)(c) and 270A of the Income Tax Act, 1961, from the NFAC for Assessment Years 2016-17 and 2017-18 respectively. However, the Company has requested that the penalty proceedings be kept in abeyance as the appeals on merits are currently pending before the Commissioner of Income Tax (Appeals). The Income Tax Department has, in earlier years, raised a demand of Rs.1,340.03 crores, which was primarily on account of addition of arrears of designated returns to be

recovered in future from toll and revenue subsidy on account of allotment of land. Pursuant to the receipt of order from CIT(A) on April 25, 2018, the Company has received a notice of demand from the Assessing Officer, Income Tax Department, New Delhi, in respect of Assessment Years 2006-07 to 2014-15, giving effect to the said order from CIT(A), whereby an additional tax demand of Rs. 10,893.30 crores was raised. The enhancement of the demand was primarily on account of valuation of land. The Company has filed an appeal along with the stay application with Income Tax Appellate Tribunal (ITAT). The matter was heard by ITAT on December 19, 2018, January 2, 2019 and February 6, 2019 and based on NCLAT Order dated October 15, 2018, ITAT adjourned the matter sine die, with directions to maintain status quo. Further, in November 2018, the CIT(A), Noida, passed a penalty order for Assessment Years 2006-07 to 2014-15, based on which the Assessing Officer Delhi, imposed a

penalty amounting to Rs. 10,893.30 crores in December 2018. The Company has filed an appeal, along with a stay application with the Income Tax Appellate Tribunal (ITAT) The matter was heard by the ITAT on March 29, 2019 and May 3, 2019, which has adjourned the matter sine die, with directions to maintain status quo. On April 21, 2022, the Company filed an application for early hearing before Hon'ble ITAT and subsequently the matter was heard by ITAT on May 6, 2022. The appeals on

merits along with the stay application were posted for hearing on July 21, 2022 and October 20, 2022, however the matter couldn't be taken up since the Special counsel appointed by the Department sought the adjournment and the matter was listed for hearing on January 25, 2023. On January 25, 2023 and March 15, 2023, the same Learned members of the Hon'ble ITAT were presiding for two different benches and due to the paucity of time the matter

could not be taken up. Since the appeals are covered by the stay, accordingly at the request of the Company's Counsel, the Hon'ble ITAT directed the department for no opercive action till the next date of hearing i.e June 5, 2023. The Company on June 5, 2023 requested the Hon'ble ITAT for two clear dates to argue the matter and requested for no coercive action till the next date of hearing i.e. July 26, 2023. Accordingly, the matter was heard, argued and counter argued on July 26, 2023, August 1, 2023 and was concluded on August 2, 2023. Consequently, vide its Order dated August 8, 2023, the Hon'ble ITAT has pronounced its judgment for Assessment Years 2006-07 to 2011-12, wherein the appeals of the Revenue were dismissed and

appeal of Company was allowed, thus addressing about 72% of the total demand in appeal with the ITAT of Rs. 23,127 crores. Further, the ITAT has vide its Order dated May 16, 2024, guashed the levy of penalty for the Assessment Years 2006-07 to 2011-12. For pending appeals pertaining to Assessment Years 2012-13 to 2014-15, October 11, 2023, was fixed as the date of hearing. However, on October 11, 2023, December 21, 2023 and February 13, 2024, the Department sought the adjournment and the hearing was posted for May 13, 2024. On May 13, 2024 & May 22, 2024 the hearing was concluded and the Company as well as the Department have been directed to file the written submissions. The hearing & written submissions have now been completed and the order of the Hob'ble ITAT is reserved. The matter regarding the consequential penalty with regard to the aforesaid Assessment Years is slated to be heard on September 4, 2024.

In terms of an affidavit filed by the Ministry of Corporate Affairs with the Hon ble National Company Law Appellate Tribunal (NCLAT) on May 21, 2019, the cut-off date of October

15, 2018 ("Cut-off date") was proposed. The Hon'ble NCLAT vide its Order dated March 12, 2020, has approved the revised Resolution Framework submitted by the New Board along with its amendments. In the said Order, Hon'ble NCLAT has also approved October 15, 2018 as the 'Cut Off' date for initiation of resolution process for IL&FS and its group companies, including the Company, Accordingly, the Company has not provided for any interest on all its loans and borrowings with effect from October 15, 2018 ("Cut-off date"). In terms of the License Agreement dated August 23, 2018 and November 1, 2018 and addendum thereto dated July 1, 2019, entered into with the erstwhile Licensee, the Company has terminated the said Contract as per the provisions thereof. The erstwhile Licensee has initiated an Arbitration proceeding against the Company. Although, the matter has been heard by the Learned Arbitrator on several dates from December 6, 2022 to August 2, 2024, it continues to be in arbitration. The next hearing date of hearing is

September 10,2024 The Company also, in the meanwhile, had challenged the Order of the Arbitrator dated March 3, 2023, which required the Company to submit a fixed deposit of Rs. 5 crores with the Arbitrator till the final disposal of the matter, in the Hon'ble HC of Delhi and was able to obtain a stay on the said Order on April 12, 2023. Subsequently, the matter was heard on August 9, 2023, October 16, 2023 and November 28, 2023. On November 28, 2023 the Hon'ble HC of Delhi allowed the Appeal of the Company and set aside the impugned Order dated March 3, 2023 of the Arbitrator, to the extent it directed the Company to make a deposit of Rs. 5 Crores.

The erstwhile Licensee filed an SLP on February 26, 2024, before. Hon'ble Supreme Court against the Order dated November 28, 2023, passed by Hon'ble HC of Delhi in favour of the Company. On April 8, 2024, the Hon'ble Supreme Court declined to interfere with the impungned order of Hon'ble HC of Delhi and accordingly the SLP filed by

- The Company has only one business segment and therefore reporting of segment wise information is not applicable.
- The figures for the quarters ended March 31, 2024 and March 31, 2023, are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevant financial year, which figures were subjected to a limited review by the statutory auditors.
- The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirement) Regulation 2015. The full format of the Quarterly Financial Results are available on the websites of the Company, National Stock Exchange of India Limited and BSE Limited at www.ntbcl.com, www.nseindia.com and www.bseindia.com respectively.

Previous period / year's figures have been regrouped / reclassified wherever necessary. As per our separate report on limited review of even date attached

Place: Mumbai

Date: August 9, 2024

For and on behalf of the Board of Directors

Dheeraj Kumar **Executive Director**

DIN no. 07046151



Price/e-Auction date & Time, EMD and Bid Increase Amount are mentioned below -

Stressed Assets Recovery Branch Bareilly - 89-C, Civil Lines, Ayub Khan Chauraha, Distt- Bareilly 243 001 (U.P.) India Phone-8477009101, E-mail: sarbly@bankofbaroda.com

Sale Notice For Sale Of Immovable Properties

"APPENDIX- IV-A [See proviso to Rule 6 (2) & 8 (6)]

proviso to Rule 6 (2) & 8 (6) of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower (s), Mortgagor (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, possession of which has been taken by the Authorised Officer of Bank of Baroda, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" basis for recovery of dues in below mentioned account/s. The details of Borrower/s/Mortgagor/Guarantor/s/Secured Asset/s/Dues/Reserve

Sr/ Lot No.	Name & address of Borrower/s / Guarantor / Mortgagor s	Give short description of the immovable property with known encumbrances, if any (Mortgaged by)	Total Dues.	Date & Time of e-Auction	1.Reserve Price- 2.Earnest Money Deposit (EMD) 3.Bid Increase Amount	Status of Possession (Constructive /Physical)	Property Inspection Date & Time.
1,	Prop. Rishu Gupta S/o Deena Nath Gupta Main Road Meerganj, Vill Kulcha, Near Petrol Pump, Meerganj, Bareilly 243006 Mrs. Rekha Gupta W/o Deena Nath Gupta Guarantor: M/s Gaurav and Company, Mohalla Mewat Near SBI Meerganj Tehseel Bareilly 243006 Mrs Amisha Gupta W/o Rishu Gupta Guarantor: M/s Gaurav and Company, Mohalla Mewat Near	Residential property (plot) having land area 815.799 sqm in which a single commercial shop is constructed having area of 37.174 sqm situated at Gata no 170 Vill Khulcha Khurd Tehsil Meerganj Distt. Bareilly standing in the name of Amisha Gupta W/o Rishu Gupta. The above property have two portions as mention belowing and the property have two portions as mention belowing that the office of SRO Meerganj Bareilly. It is half portion was registered on 30-08-2012 in book no 1 zild no 1797, pages on 185-250 having St. No 3750 in the office of SRO Meerganj Bareilly. It is half portion was registered on 02.09.2020 in book No. 1 zild no 3639, pages on 99-118 having Sr. No 4118 in the office of SRO Meerganj Bareilly. Combined property (i & ii bounded by)-As per title deed East: Garden of Om Prakash, West: Arazi of Anwar, North: Khet of Smt Ram Moorti Devi, South: National Highway (Mortgaged by Amisha Gupta)	(Rupees sixty eight lakhs fifty five thousand three hundred thirty three and twenty three paise only) plus Reversal of interest plus unapplied interest at contractual rate & other expenses	11.09.2024 11:00 A.M. to 03:00P.M.	Rs 70,00,000/- Rs 07,00,000/- Rs 50,000/-	Physical	Prom 11:00 A.M. to 01:00 PM with prior appointment with Authorised Officer

For detailed terms and conditions of sale, please refer/visit to the website link https://www.bankofbaroda.in/e-auction.htm and online auction portal https://ebkray.in Also. prospective bidders may contact the Authorised officer on Mobile 8477009101

Date: 10.08.2024 Authorised Officer, Bank of Baroda Place :- Bareilly



and further interest, charges and costs etc, as detailed below

Name of the

Stressed Asset Management Branch Stressed Asset Management Branch SCO 137 & 138, Sector- 8 C, Chandigarh-160009, Tel. No. 0172-2721096, Mob. No. 94246-21889, 87095-83732, 99965-40740, 78374-25000, 99719-90597, Email: ubin0578711@unionbankofindia.bank

Demand Notice

E-AUCTION SALE NOTICE

Reserve Price

EMD

Rs. 3,55,000/-

LOT : 2

Rs. 36,00,000/-

APPENDIX- IV-A [See proviso to rule 8 (6)] Sale notice for sale of immovable properties Notice is hereby given to the public in general and to the Borrower/s, Guarantor/s & Mortgagor/s in particular by the Authorized Officer, that the under mentioned property mortgaged to Union Bank of India, taken possession under the provision of Section 13(4) of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, will be sold by E-Auction as mentioned below for recovery of under mentioned dues

The property is being sold on "AS IS WHERE IS WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" as such sale is without any kind of warranties and indemnities

The under mentioned property/ies will be sold by "Online E-Auction through website https://ebkray.in on 29.08.2024 from 12.00 NOON to 05.00 PM

1)* Minimum Bid Increment Amount is 1% of Reserve Price and multiples thereof. 2)*Any encumbrances over the property/ies is not known to the Bank/Secured Creditor.

Name of the

Borrower/Mortgagor and Date & Account Guarantor **Amount Claimed** Borrower: M/s SMS International Beverages Pvt. Ltd. Plot 28.06.2021 M/s SMS International No. 49, Industrial Area, Lodhi Majra, Tehsil- Baddi, Nalagarh, **I Rs. 5,20,38,469.82** (Rupees Five Crores Twenty Lakhs **Beverages Pvt. Ltd.** Distt. -Solan, Himachal Pradesh -173205. (Through Directors Thirty Eight Thousands Four Hundred Sixty Nine and Mr. Sudheer Kumar Gupta and Mrs. Babita Gupta) Directors: - 1. Mr. Sudheer Kumar

Paisa Eighty Two Only) as on 20.06.2021 together with Gupta S/o Padam Sain Gupta, House No. 1383/1, Ramnagar, Kalka Panchkula, further interest, cost and expenses w.e.f. 01.06.2021. Haryana-133302. 2. Mrs. Babita Gupta W/o Mr. Sudheer Kumar Gupta House No. 1383/1, Ramnagar, Kalka, Panchkula, Haryana-133302. Guarantor/ Mortgagor 1.Mr. Sudheer Kumar Gupta S/o Padam Sain Gupta House No. 1383/1, Ramnagar, Kalka, Panchkula, Haryana-133302. 2. Mrs. Sangeeta Jindal W/o Anui Jindal, H.No. 32-A-F4, Shakti Khand-II Indirapuram, Ghaziabad, UP-201010. 3. Mrs. Babita Gupta W/o Mr. Pradeep Kumar Gupta, House No. 153/5, Prempuri, Muzaffarnagar, UP-251002. 4.Mrs. Babita Gupta W/o Mr. Sudheer Kumar Gupta, House No. 1383/1, Ramnagar, Kalka, Panchkula, Haryana-133302. 5.Mr. Sanjay Mittal, H. No.126/F, Type-5, Sector-3, Reliance Greens, Moti Khavdi, Jamnagar, Gujrat-361140. 6.Mrs. Kanchan Mittal W/o. Sanjay Mittal

H.No. 126/F, Type-5, Sector-3, Reliance Greens/Reliance Township, Moti Khavdi, Jamnagar, Gujrat-361140. 7.Mrs. Rachna Agarwal W/o Sanjeev Jindal, Address 1- C/O Rajesh Chand & Sons, Bugrasi Chopal, Siyana Distt. Buland Shahar, UP-203001. Address 2- H. No.03-33, Block-742, Pasir Ris St -71, Singapore Pin Code-730633. 8.Mr. Mool Chand Garg, H.No-233/19, Barampuri, Muzaffarnagar, U.P. 9. Mr. Rajeev Garg S/o Mool Chand Garg, Address 1- Block-633, 03-155, Woodlands Ring Road, Singapore, Pin Code-730633. Address 2- House No.233/19, Brahmpuri, Muzaffarnagar, U.P. 251001. 10. Mr. Sanjeev Jindal S/o Rajesh Chand Jindal. Address: 1. Block 742, Pasir RIS, Street 71, Unit -03-33, Singapore-510742. Address: 2. C/o Rajesh Chand & Sons, Bugrasi Chopla, Siyana, District Buland Shahar, UP. Details of the Property/ies to be sold LOT: 1. : Against Mortgage of (CERSAI Registration Id No: (Security Interest Id LOT : 1 -400005963902 & Asset Id -200005956046) Residential Flat Jointly belonging to Mr. Sanjeev Jindal and Mr. Rajeev Garg Rs. 35,50,000/situated at Flat No. F2, 1 st Floor (Back Side) at Plot No. 639, Shakti Khand-3, Indirapuram, Tehsil & District Ghaziabad, Uttar

NOTE: The Sale shall be subject to the outcome of CWP/1110/2022 filed before Hon'ble Delhi High Court & it's pending. LOT: 2. Against Mortgage of (CERSAI Registration Id No: (Security Interest Id - 400005963812 & Asset Id -200005955957) Residential Flat Jointly belonging to Mr. Sanjeev Jindal and Mr. Rajeev Garg situated at Flat No. G2, Ground Floor (Back Side) at Plot No. 639, Shakti Khand-3, Indirapuram, Tehsil & District Ghaziabad, Uttar Pradesh -

Pradesh – 201014 measuring appx 65.00 Sq. Mt and bounded by (As Per latest valuation) East – Plot No. 638, West – Plot

No. 640, North – Plot No. 666, South – Front side flat in the same building (Type of Possession: Symbolic Possession).

201014 measuring appx 65.00 Sq. Mt and bounded by (As Per latest valuation) East – Plot No. 638, West – Plot No. 640 Rs. 3,60,000/-North – Plot No. 666, South – Front side flat in the same building. (Type of Possession: Symbolic Possession). NOTE: The Sale shall be subject to the outcome of CWP/1110/2022 filed before Hon'ble Delhi High Court & it's pending.

For detailed terms and conditions of the sale, please refer to the link provided on Secured Creditor's website i.e. www.unionbankofindia.co.in and website: https://ebkray.in In case of problem related to EMD transfer/EMD refund or any issue related to Finance & account, bidders can directly contact the help desk no. 8291220220 & email ID support.ebkray@psballiance.com. The contact details are also provided in the help desk menu of the login page of the link: https://ebkray.in For Registration and Login and Bidding Rules visit https://ebkray.in

STATUTORY 15 DAYS SALE NOTICE UNDER RULE 8(6)/Rule 9(1) OF STATUTORY INTEREST (ENFORCEMENT) RULES 2002 This may also be treated as notice u/r 6(2), 8(6) & 9(1) of Security Interest (Enforcement) Rules, 2002 to the borrower/s, guarantor/s & Mortgagor/s of the said loan about the holding of E-Auction Sale on the above mentioned date.

DATE: 09.08.2024 PLACE: Chandigarh **AUTHORISED OFFICER, UNION BANK OF INDIA**

JANA SMALL FINANCE BANK

Registered Office: The Fairway, Ground & First Floor, Survey No.10/1, 11/2 & 12/2B, Off Domlur, Koramangla Inner Ring Road, Next to EGL Business Park, Challaghatta, Bangalore-560071. Regional Branch Office: 16/12, 2nd Floor, W.E.A, Arya Samaj Road, Karol Bagh, Delhi-110005.

DEMAND NOTICE UNDER SECTION 13(2) OF SARFAESI ACT, 2002. Whereas you the below mentioned Borrower's, Co-Borrower's, Guarantor's and Mortgagors have availed loans from Jana Small Finance Bank Limited, by mortgaging

your immovable properties. Consequent to default committed by you all, your loan account has been classified as Non performing Asset, whereas Jana Small Finance Bank Limited being a secured creditor under the Act, and in exercise of the powers conferred under section 13(2) of the said Act read with rule 2 of Security Interest (Enforcement) Rules 2002, issued **Demand notice** calling upon the Borrower's/ Co-Borrower's/ Guarantor's/ Mortgagors as mentioned in column No.2 to repay the amount mentioned in the notices with future interest thereon within **60 days** from the date of notice, but the notices could not be served on some of them for various reasons.

Sr. No.	Name of Borrower/ Co-Borrower/ Guarantor/Mortgagor	Loan Account No. & Loan Amount	Details of the Security to be enforced	Date of NPA & Demand Notice date	Amount Due in Rs. / as on
1	1) M/s. Rathore Dairy, Represented by its proprietor Mr. Main Pal, 2) Mr. Main Pal (Borrower), 3) Mr.Bane Singh (Guarantor), 4) Mrs. Tara vati	Loan Account No. 45268640000792 & 45269660002090 Loan Amount: Rs.33,19,798/-	Details of Secured Assets: Part-'A' - Hypothecated Moveable Assets: First Charge on all Raw materials and stock in the books of account and receivables and book debts of the business premises of the company i.e., M/s. Rathore Dairy, House No.3246, Malerna Road, Adarsh Nagar, Near Chajju Ram School, Ballabhgarh, Faridabad, Haryana-121004. Part-'B': Mortgaged Immovable Property - Schedule Properties - Property Detail: Part of Plot No.75-76-80, Adm. 212 Sq.yards. Khasra No Mustil No.44, Killa No.25(8-0), Mustil No.54, Killa No.1(8-0), 2(8-0), 3/1(1-13) and Mustil No.55, Killa No.4(8-0), 5(8-0), situated at Waka Mouza Uchha Gaon (Viiay Nagar) Ballabhgarh, Foridabad Oursed by Mara Tara Paris Was Mara Barris Sirah Facts David 19 Etc.	Date of NPA: 09.07.2024 Demand Notice Date: 05.08.2024	Rs.13,57,857/- (Rupees Thirteen Lakh Fifty Seven Thousand Eight Hundred and Fifty Seven) as
	(Guarantor)	Rs.9,80,000/-	Faridabad. Owned by Mrs. Tara Devi, W/o. Mr. Banai Singh. East: Road 16 Ft., West: Road 16 Ft., North: Other's Property, South: Other's Property.		on 04-08-2024
2	1) Mr. Ajay Khosla (Applicant),	Loan Account No. 45129430000251	Details of Secured Assets: Hypothecated Moveable Assets: All that piece and parcel of the Immovable property House No.A-31, Admeasuring 55 Square Yards (I.E.45.98 Square Meters) Out of Khasra No.30 Min. situated at Residential Colony Indra Vihar in Village Khora Pargana Loni Tehsil & District Ghaziabad (U.P.), with all	Date of NPA: 01.08.2024D emand	Rs.20,48,953/- (Rupees Twenty Lakh Forty Eight Thousand Nine
- 9	2) Mrs. Kusum (Co-Applicant)	Loan Amount: Rs.20,00,000/-	the Free Hold Rights of the Land Undrneath. Owned by Mrs. Kusum, S/o. Mr. Ajay Khosla. Bounded by: East: Road 30 Ft. wide, West: Plot No.A-32, North: Plot A-30, South: Road 15 Ft. wide.	Notice Date: 05.08.2024	Hundred and Fifty Three Only) as of 04-08-2024
3	1) Mr. Nahar Singh (Applicant), 2) Mr. Anju Devi (Co-Applicant)	No. 30689630000384 30689410000390 Loan Amount: Rs.15,10,000/- Rs.5,00,000/-	Details of Secured Assets: Hypothecated Moveable Assets: Portion on Second Floor, Area Measuring 85 Sq.yds. i.e. 71.06 Sq.mtrs. (Approx.), without Roof Rlghts, Part of Property Bearing No.7531/3, Ward No.15, situated at Gali Tel Mill, Ram Nagar, New Delhi-110055. Owned by Mr. Nahar Singh, S/o. Mr. Soran Singh. Bounded as: East: Other's Property, West: Common Passage, North: Remaining Portion of Plot No.7531/3, South: Property of Other's.	Date of NPA: 01.08.2024 Demand Notice Date: 05.08.2024	Rs.20,02,903/- (Rupees Twenty Lakh Two Thousand Nine Hundred and Three Only) as of 04-08-2024
4	1) Mr. Sunny Dev (Applicant), 2) Mrs. Banita (Co-Applicant)	Loan Account No. 47939420000930 Loan Amount: Rs.20,00,000/-	Details of Secured Assets: Hypothecated Moveable Assets: All that piece and parcel of the Immovable property bearing Part of property Bearing No.E-150 A, Block-E, Area Measuring 100 Sq.yards, Khasra No.212 Min, situated at Ram Park Extention, Village Haqiqatpur Alias Khudabas, Pargana & Tehsil Loni, Dist. Ghaziabad. Owned by Mrs. Banita, S/o. Mr. Sunny Dev. Bounded by: East: Service Lane 10 Ft., West: Road 20 Ft., North: Plot No.149, South: Plot No.150 B.	Date of NPA: 01.08.2024 Demand Notice Date: 05.08.2024	Rs.20,41,898/- (Rupees Twenty Lakh Forty One Thousand Eight Hundred and Ninety Eight Only) as of 04-08-2024
5	1) M/s. Shri Balaji Enterprises, Represented by its proprietor Mr. Vinod Kumar, 2) Mr. Vinod Kumar	Loan Account No. 30689440000041	Details of Secured Assets: Part-'A' - Hypothecated Moveable Assets: First Charge on all Raw materials and stock in the books of account and receivables and book debts of the business premises of the company i.e., Shri Balaji Enterprises, 345/5, Shiv Market, Near Gaushala, 01 Kailash Nagar, Ghaziabad, U.P-201001. Part-'B': Mortgaged Immovable Property - Schedule Property: All that piece and parcel of the Immovable Residential Plot Admeasuring 30 Sq.yards, Khasra No.1023 Min, situated at Sanjay Colony, Hadbast Village Arthala, Pargana Loni,	Date of NPA: 01.08.2024 Demand	Rs.2,08,797/- (Rupees Two Lakh Eight Thousand Seven Hundred and Ninety Seven

Notice is therefore given to the Borrower/ Co-Borrower/ Guarantor & Mortgagor as mentioned in Column No.2, calling upon them to make payment of the aggregate amount as shown in column No.6, against all the respective Borrower/ Co-Borrower within 60 days of Publication of this notice as the said amount is found payable in relation to the respective loan account as on the date shown in Column No.6. It is made clear that if the aggregate amount together with future interest and other amounts which may become payable till the date of payment, is not paid, Jana Small Finance Bank Limited shall be constrained to take appropriate action for enforcement of security interest upon properties as described in Column No.4. Please note that this publication is made without prejudice to such rights and remedies as are available to Jana Small Finance Bank Limited against the Borrower's/ Co-Borrower's/ Guarantor's/ Mortgagors of the said financials under the law, you are further requested to note that as per section 13(13) of the said act, you are restrained/prohibited from disposing of or dealing with the above security or transferring by way of sale, lease or otherwise of the secured asset without prior consent of Secured Creditor.

Date: 10.08.2024, Place: Delhi NCR

(Borrower).

3) Mr. Seema Rani

(Guarantor)

financialexp.epapr.in

Loan Amount:

Rs.5.00.000/-

No.1023 Min, situated at Sanjay Colony, Hadbast Village Arthala, Pargana Loni, Notice Date: Ninety Seven Only) as on 06.08.2024 04-08-2024

Sd/- Authorised Officer, For Jana Small Finance Bank Limited

Tehsil & District Ghaziabad, U.P. Owned by Mr. Vinod Kumar, S/o. Mahendra Singh. Bounded by: East: Araji Naresh Kumar, West: 12 Ft wide Rasta, North: Seller Property, **South:** Other's Property.

New Delhi

SEBI

FINANCIAL EXPRESS

भारतीय प्रतिभृति और विनिमय बोर्ड

Securities and Exchange Board of india SEB' BHAVAN, 5TH FLOOR, 'B' WING, PLOT NO. C4-A, 'G' BLOCK, BANDRA - KURLA COMPLEX, BANDRA (EAST),

> **TELEPHONE: 022 2644 9686** EMAIL: YPP@SEBI.GOV.IN **Invitation for Applications under SEBI Young Professional Program**

MUMBAI-400 051.

Securities and Exchange Board of India (SEBI) invites applications from eligible candidates who are desirous of engagement with SEBI under its Young Professional Program (YPP). The details of the aforementioned program are available on

SEBI Website: www.sebi.gov.in under "Careers" section. The last date for submission of application is 21 days from the date of publication of this advertisement in the newspapers.

CBC-15204/11/0081/2425 Human Resources Department, SEBI

LYNX MACHINERY AND COMMERCIALS LIMITED

CIN: L29299MH1960PLC011870 REGD OFFICE: WARDEN HOUSE, 340 J.J.ROAD BYCULLA, MUMBAI - 400 008 TEL: (91) (22) 2302 7900 FAX: (91) (22) 2307 7231 Website: www.lynxmachinery.com, Email: cosec@lynxmachinery.com

CO. CODE: 505320

EXTRACT OF STATEMENT OF RESULTS FOR TH	:
OUARTER ENDED JUNE 30, 2024	

		Quarte	Year Ender	
Sr. No.	Particulars		30/06/2023 (Unaudited)	
1	Total Income from Operations (Net)	0	0	67
	Total	0	0	67
2	Profit / (Loss) for the Period before Tax and exceptional Items	-3783	-1036	-5404
3	Profit / (Loss) for the Period before Tax (after exceptional Items)	-3783	-1036	-5404
4	Profit / (Loss) for the Period after Tax	-3783	-1036	-5404
5	Total Profit / (Loss) after Comrehensive Income (after Tax)	-3783	-540	-4852
6	Paid-Up Equity Share Capital (Face Value Rs.10/- Per Share)	10255	6000	6000
7	Reserve - other Equity (excluding revaluation reserves (as shown in the Audited Balance Sheet of Previous Year)	0	0	-16121
8	Earning Per Share (EPS) before extra ordinary Items (of R.10/- each)			
a)	Basic	(3.69)	(1.73)	(9.01)
b)	Diluted * Not Annualised	(3.69)	(1.73)	(9.01)

 The above is an extract of the detailed format of quarterly / Year ended Finacial Results. filed with the Stock exchange under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full format of Quarterly Financial Results are available on the BSE website (www.bseindia.com) and on the company's website, www.lynxmachinery.com The above Results were reviewed and recommended by the Audit Committee and then

approved by the Board of Director's at their meeting held on 09.08.2024. c) There is no change in accounting Policies and hence there is no impact on Profit & Loss.

 d) No exceptional or extra ordinary Items adjusted. On behalf of the Board

> FOR LYNX MACHINERY AND COMMERCIALS LTD Pradyumna Jajodia

MANAGER & DIRECTOR PLACE : MUMBAI DATE: 09.08.2024 DIN - 00138175

CLASSIFIED CENTRES IN MUMBAI

Mobile: 9664132358

Mobile: 9867445557

Space Age Advertising, Bandra (E) Phone: 26552207 Mobile: 9869666222/ 9869998877

Khar (W), Phone: 26047542. Phone: 26146229

Kirti Agencies,

Vile Parle (W). Mobile: 9167778766

Venture

Anuja Media Mobile: 9152895703

Phone: 61226000

Bombay Publicity Mobile: 9870703542

Carl Advertising, Phone: 6696 3441 / 42.

Keyon Publicity

Gauri Press Communication, Mobile: 9820069565/ 9820069568

Andheri (E.) Phone: 28253077 Mobile: 9920992393 Lokhandwala Advertising,

Phone: 26364274 / 26316960. Multimedia Informatics Andheri (W), 8286013339

Prime Publicity Services, Phone: 26839686 / 26830304.

Zovz. Creations Andheri (W), Phone: 022-26288794 Mobile: 9833364551/ 9820199918

P. V. Advertisers, Jogeshwari (W) Phone: 26768888 Mobile: 9820123000

Mobile: 9819099563. Goregaon (E) Mobile : 8652400931

Goregaon (E), Phone: 2927 5033.

Shark Enterprises, Goregaon (É), Phone: 022-26863587

Adresult Services.

Target Media,

Goregaon (W) Phone: 28762157 / 28726291. Samartha Advertiser Pvt. Ltd.,

Goregaon (E), Phone: 26852294 Mobile: 9594969627

Goregaon (E), Mobile: 8692959648/9702307711

AD Support Advertising, Malad (W), Mobile: 9869463650

Bijal Visual Ads. Malad (W). Phone: 28835457/ 28805487 Mobile: 9322265715

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED 1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad-500020. Website: www.kakatiyacements.com CIN: L26942TG1979PLC002485

Dear Members, NOTICE TO SHAREHOLDERS Sub: Transfer of dividend and shares to IEPF Authority

Shareholders are hereby informed that pursuant to the provisions of Section 124 of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 the unclaimed dividend for the year ended 31st March, 2017 which remained unclaimed for a period of seven years is due for transfer to IEPF and the corresponding shares if any on which dividend was unclaimed for seven consecutive years will also be trănsferred as per the procedure set out in Rules. The company has sent individual notices to the concerned shareholders and the details o such shares to be transferred to IEPF are also made available on the website of the

company at www.kakatiyacements.com, to verify the details of their unclaimed dividence and the shares liable to be transferred. Shareholders are requested to claim the dividence declared for the financial year ended 31st March, 2017 and for subsequent years immediately before the same is transferred IEPF.

In case the company does not receive any communication from the concerned shareholders by 23.10.2024 the company shall transfer the shares to IEPF as per the due date in terms of procedures set out in the Rules without any further notice.

Those shareholders who hold shares in physical form are requested to communicate their Mobile No, Bank account number, name of the Bank, Branch, IFSC Code, PAN, Aadhar, e-mail ID and addressby submitting duly executed forms ISR-1, ISR-2, ISR-3, ISR-4 and SH-13/SH-14 along with its enclosures (which can be downloaded from RTA's website www.xlsoftech.com) to: xlfield@gmail.com to facilitate payment of dividend. Members holding Accounts in Banks in which merger has taken place are requested to check and mention the correct IFSC code of the bank consequent to merger.

Please note that no claim shall lie against the company in respect of unclaimed dividend amount and shares transferred to IEPF. The shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing on such shares, if any, from IEPF Authority upon due compliance of the procedures. For any clarification in this regard, the concerned members may write to the company or to the Registrar and Share Transfer Agent (RTA) at the address stated herein below:-

Registrar and Share Transfer Agent (RTA) XL Softech Systems Limited
(Unit: Kakatiya Cement Sugar & Industries Limited)
3, Sagar Society, Road No.2, Banjara Hills, Hyderabad - 500 034.
Phone: 040 23545913/14/15 Email: xlfield@gmail.com

Place: Hyderabad Date: 08.08.2024

FUTURISTIC SECURITIES LIMITED

For Kakatiya Cement Sugar & Industries Limited Sd/- M V R L S Rao

Company Secretary

CIN: L65990MH1971PLC015137 Regd. Off: 202, Ashford Chambers, Lady Jamshedji Road, Mahim (West),

Mumbai - 400 016; Tel: 022 69696800 Fax: 022 24476999 Email: futuristicsecuritieslimited@yahoo.in website: www.futuristicsecurities.com

Extract of Unaudited Financial Result for the Quarter ended June 30,2024 (Rs. In Lacs)Except EF

Quarter

Particulars	ended June 30, 2024	ended June 30,2023	March 31, 2024
	(Unaudited)	(Unaudited)	(Audited)
Total income from operations (net)	3.20	4.07	11.32
Net Profit for the period before tax	1.21	-7.62	-8.74
Net Profit / (Loss) for the period After tax	1.21	-7.62	-6.82
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-56.77	-58.77	-57.97
Equity Share Capital (face value of Rs.10 each)	195.00	195.00	195.00
Earning per share of Rs. 10 each (not annualised)			
Basic	0.06	-0.39	-0.35
diluted	0.06	-0.39	-0.35

- 1) The above Unaudited Quartely Financial Result duly reviewed by the Audit Committee, have been approved by the Board of Directors in its meeting held on August 9, 2024. The Statutory Auditors of the Company have carrried out Limited Review as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the related report is being submitted to the concerned stock exchange.
- 2) The above is an extract of the detailed format of Quarterly Financial Result filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Result are available on the Stock Exchange websites (www.bseindia.com).

By Order of the Board

Quarter Year ended

PRADEEP JATWALA DIRECTOR DIN: 00053991

(₹ in Crores)

Place: Mumbai Date: 09.08.2024

Dhani Services Limited

Extract of Unaudited Consolidated Financial Results for the guarter ended 30 June 2024

		Quarter ended	Year ended	Quarter ended
Sr. No.	Particulars	30.06.24 (Unaudited)	31.03.24 (Audited)	30.06.23 (Unaudited)
1.	Total income from operations (net)	107.40	422.85	119.60
2.	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	(67.90)	(334.50)	(83.06)
3.	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	(67.90)	(334.50)	(83.06)
4.	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	(83.35)	(373.94)	(94.53)
5.	Total comprehensive income for the period	(83.23)	(367.58)	(92.23)
6.	Paid-up equity share capital (Face Value of ₹ 2/- per Equity Share)	121.64	121.64	121.64
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year		3,323.63	
8.	Earnings per Share (EPS) (Face Value of ₹ 2/- per Equity Share) *(EPS for the quarters not annualised)			
	-Basic (Amount in ₹) -Diluted (Amount in ₹)	(1.43)* (1.43)*	(6.49) (6.49)	(1.60)* (1.60)*

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations. 2015. The full format of the Quarterly Financial Results are available on the Company's website (http://www.dhani.com) and on the website of BSE (http://www.bseindia.com) and NSE (http://www.nseindia.com).

Notes to the Financial Results:

1. The above results have been reviewed by the audit committee and subsequently approved at the meeting of the Board of Directors held on 09 August 2024.

2. Key Standalone Financial Information:

/F in Crarent

	Quarter ended	Year ended	Quarter ended
Particulars	30.06.24 (Unaudited)	31.03.24 (Audited)	30.06.23 (Unaudited)
Total Income	7.87	95.42	28.86
Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	(6.51)	27.25	12.51
Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	(6.51)	4.58	55
Profit after Tax	(7.93)	(14.38)	5.84

Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Gurgaon - 122 016.

CIN: L74110HR1995PLC121209

For and on behalf of the Board of Directors

Place : Mumbai Date: 09 August 2024 Divyesh B. Shah Whole-time Director & CEO

NOIDA TOLL BRIDGE COMPANY LIMITED

Regd. Office: Toll Plaza, Mayur Vihar Link Road, New Delhi - 110 091 Tel: 0120-2516495 Fax: 0120-2516440 CIN Number: L45101DL1996PLC315772 Website: www.ntbcl.com Email: ntbcl@ntbcl.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

5.7	20.000	STANDALONE					CONSOLIDATED			
SI. No.	Particulars	(Quarter ende	d	Year ended		Quarter ende	d	Year ended	
NO.		30.06.2024 Unaudited	31.03.2024 Audited	30.06.2023 Unaudited	31.03.2024 Audited	30.06,2024 Unaudited	31.03.2024 Audited	30.06.2023 Unaudited	31.03.2024 Audited	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
1	Total Income from Operations	1,066.08	1,061.67	375.33	2,395.99	1,066.27	1,061.81	375.41	2,396.55	
11	Profit/(Loss) for the period before taxation	(538,51)	(542.10)	(916.62)	(3,180.33)	(531,05)	(536.99)	(919.14)	(3,165.89)	
111	Net Profit/(Loss) from Continuing operations	(538,51)	(542.10)	(916.62)	(3,180.33)	(531.10)	(537.00)	(919.14)	(3,166.02)	
IV	Total Other Comprehensive Income for the period	(0.42)	(2.41)	0.29	(1.68)	(0.47)	(2.79)	0.38	(1.86)	
٧	Total Comprehensive Income for the period	(538.93)	(544.51)	(916.33)	(3,182.01)	(531,57)	(539.79)	(918.76)	(3,167.88)	
VI	Paid-up equity share capital (Face Value Rs 10)	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	
VII	Reserve (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	N/A	N/A	N/A	1,821.12	N/A	N/A	N/A	1,823.59	
VIII	Earning Per Share (Rs.)									
72,7500	Basic	(0.29)	(0.29)	(0.49)	(1.71)	(0.29)	(0.29)	(0.49)	(1.70)	
	Diluted	(0.29)	(0.29)	(0.49)	(1.71)	(0.29)	(0.29)	(0.49)	(1.70)	

- The above results have been subjected to a limited review by the statutory auditors of the Company, reviewed by the audit committee and approved by the Board of Directors at its meeting held on August 9, 2024.
- The Hon'ble High Court of Allahabad had, vide its judgement dated October 26, 2016, on a Public Interest Litigation filed in 2012 (challenging the validity of the Concession Agreement and seeking the Concession Agreement to be quashed) directed the Company to stop collecting the user fee holding the two specific provisions relating to levy and collection of fee to be inoperative, but refused to quash the Concession Agreement. Consequently, collection of user fee from the users of the NOIDA bridge has been suspended from October 26, 2016, against which the Company has filed a Special Leave Petition (SLP) before the Hon'ble Supreme Court of India seeking an interim stay on the said judgment

On November 11, 2016, the Hon'ble Supreme Court issued its Interim Order, denying the interim stay and sought assistance of CAG to verify whether the 'Total Cost' of the Project in terms of the Concession Agreement had been recovered or not by the Company. The CAG has submitted its report to the Hon'ble Supreme Court and the bench has on September 14, 2018, directed that the report submitted by the CAG be kept in a sealed cover.

The Special Leave Petition (SLP) is still pending for final adjudication in the Hon'ble Supreme Court. The Company has also notified NOIDA that the Judgement of the Hon'ble Allahabad High Court, read with the Interim Order of the Hon'ble Supreme Court of India constitutes a 'change in law' under the Concession Agreement and submitted a detailed proposal for modification of the Concession Agreement, so as to place the Company in substantially the same legal, commercial and economic position as it was prior to the said change in law. Since NOIDA did not act on the proposal, the Company had sent a notice of arbitration to NOIDA. The Arbitral Tribunal has been constituted and both, the Company and NOIDA, have submitted their claims and counter claims. Further, NOIDA had filed an application under

Section 16 of the Arbitration and Conciliation Act, 1961 on the maintainability of the arbitration proceedings which was rejected by the Arbitral Tribunal vide order dated August 10, 2018. NOIDA had filed an application in the Hon'ble Delhi High Court, under Section 34 of the Arbitration and Conciliation Act, 1961, challenging the Arbitral Tribunal Order dated August 10, 2018, which has been disposed off by the Hon'ble Delhi High Court on January 31, 2019, without any relief to NOIDA. NOIDA has also filed an application for directions before the Hon'ble Supreme Court, seeking a stay on the arbitral proceedings. On April 12, 2019, the Hon'ble Supreme Court

directed a stay on the Arbitral proceedings. On January 31, 2020, the Company filed an application before the Hon'ble Supreme Court for vacation of the interim stay granted vide order dated April 12, 2019. In view of the outbreak of COVID-19, the functioning of the Hon'ble Supreme Court was limited to urgent matters only. Pursuant to the filing of letter of urgency, the matter was heard by the

Hon'ble Supreme Court on several dates from September 21, 2020 to October 26, 2021. Meanwhile, the Company, on October 4, 2021, received a final notice of demand dated September 30, 2021, from NOIDA, wherein NOIDA raised an alleged demand of Rs 26.05 crores payable by the Company within three days of receipt thereof, failing which NOIDA threatened to remove all advertisement displays on the NOIDA side of the DND Flyway. On receipt of the said notice, the Company filed an interim application on October 4, 2021, before the Hon'ble Supreme Court. Based on the Letter of Urgency/

Mentioning filed by the Company, the matter was listed for hearing on October 26, 2021. Inspite of the Company informing all the developments at the Hon'ble Supreme Court to NOIDA, the NOIDA authorities unlawfully removed all the advertisement displays from the NOIDA side of the DND Flyway on October 14, 2021. Further, on October 26, 2021, the matter was not taken up for hearing by the Hon'ble Supreme Court due to paucity of time. The Company once again physically mentioned the Urgency before the Hon'ble Supreme Court on October 28, 2021 and the matter was listed for hearing on November 9, 2021 and subsequently was posted for hearing on December 1, 2021 and December 7, 2021. Subsequently, on December 9, 2021, the matter was mentioned and was heard by the Hon'ble Supreme Court on December 15, 2021, January 6, 2022 and January 10, 2022. On January 19, 2022, the Hon'ble Supreme Court disposed the interim application filed on October 4, 2021, with the direction that

the Company be permitted to put up outdoor advertisement on payment of Rs 125 per square feet per month, in advance, subject to the outcome of the SLP of 2016 filed by the

The SLP was posted to March 29, 2022, for final disposal, and thereafter was posted on May 10, 2022, August 23, 2022, October 18, 2022, November 2, 2022 and January 10 2023, but could not be taken up due to paucity of time on all ocassions. Subsequently, the matter was heard on July 27, 2023 wherein the Hon'ble Supreme Court has requested the learned Additional Solicitor General of India to examine the report submitted by the CAG and assist the Hon'ble Supreme Court on the said fixed date and the matter was posted for hearing on September 25, 2023. On September 25,2023 the Learned Bench of Hon'ble Supreme Court took note of the fact that the Respondents have been

provided a copy of the CAG Report and thus directed the matter to be listed for final arguments on November 21, 2023. On November 21, 2023, the Learned Bench noted that service and pleadings in SLP® were complete and directed the matter to be listed on January 30, 2024, however, the matter was not taken up on January 30, 2024, February 6, 2024, February 20, 2024, March 5, 2024, and April 2, 2024. The arguments from both ends commenced on July 30,2024, and the matter has now been notified for hearing on August 13, 2024.

Based on a legal opinion and reliance placed by the Board of Directors on the provisions of the Concession Agreement (relating to compensation and other recourses), the Company is confident that the underlying values of the intangible and other assets are not impaired.

The Company continues to fulfit its obligations as per the Concession Agreement, including maintenance of Project Assets. On September 20, 2021, the Company received an assessment order from the Income Tax Department u/s 143(3) r.w.s. 144B of the Income Tax Act, 1961, for Assessment

Year 2018-19, wherein a demand amounting to Rs. 46.23 crores has been raised, primarily on account of valuation of land, by treating land as a revenue subsidy. The Company has on September 30, 2021, requested the Assessing Officer to keep the penalty proceedings in abeyance and has filed an appeal on October 19, 2021, with the

Commissioner of Income Tax (Appeals) and National Faceless Appeal Centre (NFAC), against the aforesaid assessment order, During December 2019, the Company had received an assessment order from the Income Tax Department u/s 143(3) of the Income Tax Act, 1961, for Assessment Years 2016-17 and 2017-18, wherein a demand of Rs.357 crores and Rs. 383.48 crores respectively was raised, based on the historical dispute with the Tax Department, which is primarily on account of addition of arrears of designated returns to be recovered in future, valuation of land and other recoveries. The Company has filed an appeal with the first

level Appellate Authority. With the transition to Faceless Appeals, as introduced vide Faceless Appeal Scheme; 2020, both the appeals have been transferred to the NFAC. The Company has also received a Show Cause Notice, dated May 15, 2021, u/s 271(1)(c) and 270A of the Income Tax Act, 1961, from the NFAC for Assessment Years 2016-17 and 2017-18 respectively. However, the Company has requested that the penalty proceedings be kept in abeyance as the appeals on merits are currently pending before the Commissioner of Income Tax (Appeals).

The Income Tax Department has, in earlier years, raised a demand of Rs.1,340.03 crores, which was primarily on account of addition of arrears of designated returns to be

recovered in future from toll and revenue subsidy on account of allotment of land. Pursuant to the receipt of order from CIT(A) on April 25, 2018, the Company has received a notice of demand from the Assessing Officer, Income Tax Department, New Delhi, in respect of Assessment Years 2006-07 to 2014-15, giving effect to the said order from CIT(A), whereby an additional tax demand of Rs. 10,893.30 crores was raised. The enhancement of the demand was primarily on account of valuation of land. The Company has filed an appeal along with the stay application with Income Tax Appellate Tribunal (ITAT). The matter was heard by ITAT on December 19, 2018, January 2, 2019 and February 6, 2019 and based on NCLAT Order dated October 15, 2018, ITAT adjourned the matter sine die, with directions to maintain status quo. Further, in November 2018, the CIT(A), Noida, passed a penalty order for Assessment Years 2006-07 to 2014-15, based on which the Assessing Officer Delhi, imposed a

penalty amounting to Rs. 10,893.30 crores in December 2018. The Company has filed an appeal, along with a stay application with the Income Tax Appellate Tribunal (ITAT) The matter was heard by the ITAT on March 29, 2019 and May 3, 2019, which has adjourned the matter sine die, with directions to maintain status quo. On April 21, 2022, the Company filed an application for early hearing before Hon'ble ITAT and subsequently the matter was heard by ITAT on May 6, 2022. The appeals on

merits along with the stay application were posted for hearing on July 21, 2022 and October 20, 2022, however the matter couldn't be taken up since the Special counsel

appointed by the Department sought the adjournment and the matter was listed for hearing on January 25, 2023. On January 25, 2023 and March 15, 2023, the same Learned members of the Hon'ble ITAT were presiding for two different benches and due to the paucity of time the matter could not be taken up. Since the appeals are covered by the stay, accordingly at the request of the Company's Counsel, the Hon'ble ITAT directed the department for no coercive action till the next date of hearing i.e June 5, 2023.

The Company on June 5, 2023 requested the Hon'ble ITAT for two clear dates to argue the matter and requested for no coercive action till the next date of hearing i.e. July 26, 2023. Accordingly, the matter was heard, argued and counter argued on July 26, 2023, August 1, 2023 and was concluded on August 2, 2023. Consequently, vide its Order dated August 8, 2023, the Hon'ble ITAT has pronounced its judgment for Assessment Years 2006-07 to 2011-12, wherein the appeals of the Revenue were dismissed and appeal of Company was allowed, thus addressing about 72% of the total demand in appeal with the ITAT of Rs. 23,127 crores. Further, the ITAT has vide its Order dated May 16

For pending appeals pertaining to Assessment Years 2012-13 to 2014-15, October 11, 2023, was fixed as the date of hearing. However, on October 11, 2023, December 21 2023 and February 13, 2024, the Department sought the adjournment and the hearing was posted for May 13, 2024. On May 13, 2024 & May 22, 2024 the hearing was

concluded and the Company as well as the Department have been directed to file the written submissions. The hearing & written submissions have now been completed and the order of the Hob'ble ITAT is reserved. The matter regarding the consequential penalty with regard to the aforesaid Assessment Years is slated to be heard on September 4, 2024. In terms of an affidavit filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal (NCLAT) on May 21, 2019, the cut-off date of October 15, 2018 ("Cut-off date") was proposed. The Hon'ble NCLAT vide its Order dated March 12, 2020, has approved the revised Resolution Framework submitted by the New Board along with its amendments. In the said Order, Hon'ble NCLAT has also approved October 15, 2018 as the 'Cut Off' date for initiation of resolution process for IL&FS and its group companies, including the Company. Accordingly, the Company has not provided for any interest on all its loans and borrowings with effect from October 15, 2018 ("Cut-off date").

In terms of the License Agreement dated August 23, 2018 and November 1, 2018 and addendum thereto dated July 1, 2019, entered into with the erstwhile Licensee, the Company has terminated the said Contract as per the provisions thereof. The erstwhile Licensee has initiated an Arbitration proceeding against the Company. Although, the matter has been heard by the Learned Arbitrator on several dates from December 6, 2022 to August 2, 2024, it continues to be in arbitration. The next hearing date of hearing is September 10, 2024. The Company also, in the meanwhile, had challenged the Order of the Arbitrator dated March 3, 2023, which required the Company to submit a fixed deposit of Rs. 5 crores with

the Arbitrator till the final disposal of the matter, in the Hon'ble HC of Delhi and was able to obtain a stay on the said Order on April 12, 2023. Subsequently, the matter was heard on August 9, 2023, October 16, 2023 and November 28, 2023. On November 28, 2023 the Hon'ble HC of Delhi allowed the Appeal of the Company and set aside the impugned Order dated March 3, 2023 of the Arbitrator, to the extent it directed the Company to make a deposit of Rs. 5 Crores. The erstwhile Licensee filed an SLP on February 26, 2024, before Hon'ble Supreme Court against the Order dated November 28, 2023, passed by Hon'ble HC of Delhi in favour of the Company. On April 8, 2024, the Hon'ble Supreme Court declined to interfere with the impungned order of Hon'ble HC of Delhi and accordingly the SLP filed by

erstwhile License was dismissed. The Company has only one business segment and therefore reporting of segment wise information is not applicable.

As per our separate report on limited review of even date attached

2024, quashed the levy of penalty for the Assessment Years 2006-07 to 2011-12.

The figures for the quarters ended March 31, 2024 and March 31, 2023, are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevant financial year, which figures were subjected to a limited review by the statutory auditors.

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirement) Regulation 2015. The full format of the Quarterly Financial Results are available on the websites of the Company, National Stock Exchange of India Limited and BSE Limited at www.ntbcl.com, www.nseindia.com and www.bseindia.com respectively. Previous period / year's figures have been regrouped / reclassified wherever necessary.

For and on behalf of the Board of Directors

Dheeraj Kumar

Executive Director

DIN no. 07046151





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Place: Mumbai

Date: August 9, 2024



देश

जयशंकर मालदीव पहुंचे, कई मुद्दों पर होगी चर्चा

नई दिल्ली, ९ अगस्त (ब्यूरो)।

कि भारत की 'पड़ोस प्रथम' नीति में मालदीव एक महत्त्वपूर्ण स्थान रखता है और वह द्वीपसमृह राष्ट्र के नेतृत्व के साथ 'सार्थक वार्ता' को लेकर पहली उच्चस्तरीय यात्रा है। उनकी मालदीव यात्रा

संबंधों को फिर से स्थापित करने के लिए तीन विदेश मंत्री एस जयशंकर ने शुक्रवार को कहा दिवसीय आधिकारिक यात्रा पर गए हैं। द्वीपसमूह देश में साल चीन समर्थक राष्ट्रपति मोहम्मद मुइज्जू के पदभार संभालने के बाद भारत की ओर से यह

आशान्वित हैं। जयशंकर मालदीव के साथ द्विपक्षीय जून में प्रधानमंत्री नरेंद्र मोदी की सरकार के शपथ ग्रहण समारोह में शामिल होने के लिए राष्ट्रपति मुइज्जू की भारत यात्रा के कुछ हफ्तों बाद हो रही है। चीन समर्थक माने जाने वाले मुइज्जू के पदभार संभालने के बाद भारत और मालदीव के बीच संबंधों में काफी तल्खी आ गई थी।

नोएडा टोल ब्रिज कंपनी लिमिटेड

पंजी. कार्या: टोल प्लाजा, मयूर विहार लिंक रोड, नई दिल्ली-110091

टेली.: 0120-2516495, फैक्स: 0120-2516440

CIN. No: L45101DL1996PLC315772; वेबसाईट: www.ntbcl.com ईमेलः ntbcl@ntbcl.com,

30 जून, 2024 को समाप्त तिमाही के अलेखापरीक्षित वित्तीय परिणामों का विवरण

6	· ·	(रु. लाख में)	
	स्टैण्डएलोन	समेकित	

क्र.		स्टैण्डएलोन स			त					
सं.	विवरण	सम	ाप्त तिमाही		समाप्त वर्ष		समाप्त तिमाही		समाप्त वर्ष	
		30.06.2024 अलेखापरीक्षित	31.03.2024 लेखापरीक्षित	30.06.2023 अलेखापरीक्षित	31.03.2024 लेखापरीक्षित	30.06.2024 अलेखापरीक्षित	31.03.2024 लेखापरीक्षित	30.06.2023 अलेखापरीक्षित	31.03.2024 लेखापरीक्षित	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
1	प्रचालनों से कुल आय	1,066.08	1,061.67	375.33	2,395.99	1,066.27	1,061.81	375.41	2,396.55	
11	कराधान के पूर्व वर्ष/अवधि हेतु लाभ	(538.51)	(542.10)	(916.62)	(3,180.33)	(531.05)	(536.99)	(919.14)	(3,165.89)	
III	सतत प्रचालनों से निवल लाभ/(हानि)	(538.51)	(542.10)	(916.62)	(3,180.33)	(531.10)	(537.00)	(919.14)	(3,166.02)	
IV	अवधि हेतु कुल अन्य व्यापक आय	(0.42)	(2.41)	0.29	(1.68)	(0,47)	(2.79)	0.38	(1.86)	
٧	अवधि हेतु कुल व्यापक आय	(538.93)	(544.51)	(916.33)	(3,182.01)	(531.57)	(539.79)	(918.76)	(3,167.88)	
VI.	प्रदत्त इक्विटी शेयर पूँजी (रु. 10 प्रत्येक का अंकित मूल्य)	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50	
VII	आरिक्षिति (गत वर्ष के तुलन पत्र में प्रदर्शित के अनुसार पुनर्मूल्यांकन आरिक्षिति को छोड़कर)	N/A	N/A	N/A	1,821,12	N/A	N/A	N/A	1,823.59	
VIII	आय प्रति शेयर									
	बेसिक	(0.29)	(0.29)	(0.49)	(1.71)	(0.29)	(0.29)	(0.49)	(1.70)	
	डाइल्यूटेड	(0.29)	(0.29)	(0.49)	(1.71)	(0.29)	(0.29)	(0.49)	(1.70)	
	34, 53	(0.000)	10,0000	2000.000	C284422.080	3,555,77	1,55557	195598		

वित्तीय परिणाम की टिप्पणी

- 1. उपरोक्त परिणाम कम्पनी के सांविधिक लेखापरीक्षकों की सीमित समीक्षा के अध्यधीन रहे जिनकी ऑडिट कमिटी द्वारा की गई तथा 9 अगस्त, 2024 को आयोजित बैठक में निदेशक मंडल द्वारा स्वीकृत किये गये।
- 2. माननीय इलाहाबाद उच्च न्यायालय ने 26 अक्टूबर 2016 के अपने फैसले में 2012 में दायर एक जनहित याचिका पर (रियायत समझौते की वैधता को चुनौती देते हुए और रियायत समझौते को रद्द करने की मांग करते हुए) कंपनी को निर्देश दिया था कि शुल्क वसुलने और संग्रह करने से संबंधित दो विशिष्ट प्रावधानों को निष्क्रिय मानते हुए, उपयोगकर्ता शुल्क एकत्र करना बंद करें, लेकिन रियायत समझौते को रद्द करने से इनकार कर दिया। नतीजतन, नोएडा ब्रिज के उपयोगकर्ताओं से उपयोगकर्ता शुल्क का संग्रह 26 अक्टूबर 2016 से निलंबित कर दिया गया है जिसके विरुद्ध भारत के माननीय सर्वोच्च न्यायालय के समक्ष एक स्पेशल लीव एप्लीकेशन (एसएलपी) दायर की गई है जिसमें उक्त फैसले पर अंतरिम रोक लगाने की मांग की गई है। 11 नवम्बर, 2016 को अपने अंतरिम आदेश में माननीय सर्वोच्च न्यायालय ने अंतरिम स्थगन से इंकार कर दिया लेकिन, यह पता लगाने के लिये सीएजी की सहायता मांगी कि क्या रियायत अनुबंध की शर्तों के अनुसार परियोजना की कुल लागत कम्पनी द्वारा वसूल कर ली गयी है या नहीं। सीएजी ने माननीय सर्वोच्च न्यायालय में रिपोर्ट सौंप दिया है। 14 सितम्बर, 2018 को अपनी अंतिम सुनवाई में माननीय सर्वोच्च न्यायालय ने निर्देश दिया है कि सीएजी द्वारा जमा की गई रिपोर्ट मुहरबंद लिफाफे में रखी जाये।

विशेष अनमति याचिका (एसएलपी) अभी भी माननीय सर्वोच्च न्यायालय में अंतिम निर्णय के लिए लंबित है। कंपनी ने नोएडा को भी अधिसचित कर दिया है कि भारत के माननीय सर्वोच्च न्यायालय के अंतरिम आदेश के साथ पठित माननीय इलाहाबाद उच्च न्यायालय का फैसला रियायत अनुबंध के अंतर्गत 'कानून में परिवर्तन' का गठन करता है तथा रियायत अनुबंध के सुधार के लिये एक विस्तृत प्रस्ताव जमा किया ताकि उसे उसी रूप में विधिक, व्यावसायिक तथा आर्थिक हैसियत में स्थापित किया जाये जो कानून के उक्त परिवर्तन से पूर्व में था। चूंकि, नोएडा ने इस प्रस्ताव पर कार्य नहीं किया, कम्पनी ने नोएडा के पास विवाचन की एक नोटिस भेजी थी।

विवाचन अधिकरण का गठन कर लिया गया है तथा दोनों कंपनी एवं नोएडा ने अपने दावे तथा प्रति दावे जमा किये हैं। आगे, नोएडा विवाचन कार्यवाही की मैन्टनैबिलिटी पर धारा 16 के अंतर्गत एक आवेदन दाखिल किया है जिसे आदेश तिथि 10 अगस्त, 2018 द्वारा विवाचन अधिकरण द्वारा निरस्त कर दिया गया। नोएडा ने मध्यस्थता और सुलह अधिनियम, 1961 की धारा 34 के तहत दिल्ली उच्च न्यायालय में एक आवेदन दायर किया था, जिसमें 10 अगस्त, 2018 के मध्यस्थ न्यायाधिकरण के

आदेश को चुनौती दी गई थी, जिसे दिल्ली उच्च न्यायालय ने नोएडा को बिना किसी राहत के 31 जनवरी, 2019 को निपटा दिया था।

नोएडा ने भी माननीय सर्वोच्च न्यायालय के समक्ष विवाचन कार्यवाहियों के लिए एक आवेदन दाखिल किया है। 12 अप्रैल, 2019 को माननीय सर्वोच्च न्यायालय ने विवाचन कार्यवाहियों पर स्टे का निर्देश दिया।

31 जनवरी,2020 को, कंपनी ने 12 अप्रैल, 2019 के आदेश के तहत दिए गए अंतरिम स्थगन की छुट्टी के लिए एक आवेदन दायर किया। कोविड-19 के प्रकोप को देखते हुए, सुप्रीम कोर्ट का कामकाज केवल अत्यावश्यक मामलों तक ही सीमित था। तात्कालिकता पत्र दाखिल करने के अनुसरण में, माननीय सर्वोच्च न्यायालय द्वारा 21 सितंबर, 2020 से 26 अक्टूबर, 2021 तक कई तारीखों पर मामले की सुनवाई की गई।

इस बीच, कंपनी को 4 अक्टूबर, 2021 को नोएडा से 30 सितंबर, 2021 को मांग का अंतिम नोटिस प्राप्त हुआ, जिसमें नोएडा ने कथित रूप से 26.05 करोड़ रुपये की मांग की, जो कंपनी द्वारा भुगतान की प्राप्ति के तीन दिनों के भीतर देय होगा, जिसमें विफल रहने पर नोएडा डीएनडी फ्लाईवे के नोएडा की तरफ सभी विज्ञापन डिस्प्ले को हटाने की धमकी दी। उक्त नोटिस प्राप्त होने पर, कंपनी ने माननीय सर्वोच्च न्यायालय के समक्ष 4 अक्टूबर, 2021 को एक अंतरिम आवेदन दायर किया। कंपनी द्वारा दायर तत्काल पत्र/उल्लेख के आधार पर, मामले को 26 अक्टूबर, 2021 को सुनवाई के लिए सूचीबद्ध किया गया था। कंपनी द्वारा नोएडा को माननीय सर्वोच्च न्यायालय में सभी घटनाक्रमों की सूचना देने के बावजूद, नोएडा के अधिकारियों ने 14 अक्टबर, 2021 को डीएनडी फ्लाईवे के नोएडा की ओर के सभी विज्ञापन डिस्प्ले को अवैध रूप से हटा दिया।

इसके अलावा, समय की कमी के कारण माननीय सर्वोच्च न्यायालय द्वारा 26 अक्टूबर 2021 को मामले को सुनवाई के लिए नहीं लिया गया था। कंपनी ने एक बार फिर 28 अक्टूबर, 2021 को माननीय सर्वोच्च न्यायालय के समक्ष तात्कालिकता का उल्लेख किया और मामले को 9 नवम्बर, 2021 को सुनवाई के लिए सूचीबद्ध किया गया और बाद में 1 दिसंबर, 2021 और 7 दिसंबर, 2021 पर सुनवाई के लिए पोस्ट किया गया। इसके बाद, 9 दिसंबर, 2021 को, मामले का उल्लेख किया गया और माननीय सर्वोच्च न्यायालय द्वारा 15 दिसंबर, 2021, 6 जनवरी, 2022 और 10 जनवरी, 2022 को सुना गया। 19 जनवरी, 2022 को, माननीय सर्वोच्च न्यायालय ने 4 अक्टूबर, 2021 अक्टूबर को दायर अंतरिम आवेदन का निपटारा इस निर्देश के साथ किया कि कंपनी को कंपनी के नेतृत्व में 2016 के एसएलपी के प्रतिफल के अधीन 125 रुपये प्रति वर्ग फुट प्रति माह के भुगतान पर बाहरी विज्ञापन लगाने की अनुमित दी जा सकती है। एसएलपी को अंतिम निपटान के लिए 29 मार्च, 2022 को पोस्ट किया गया था, और उसके बाद 10 मई, 2022, 23 अगस्त, 2022, 18 अक्टूबर, 2022, 2 नवंबर, 2022 और 10 जनवरी, 2023 को पोस्ट किया गया था, लेकिन सभी अवसरों पर समय की कमी के कारण इसे नहीं लिया जा सका। इसके बाद, मामले की सुनवाई 27 जुलाई, 2023 को हुई, जिसमें माननीय सर्वोच्च न्यायालय ने भारत के विद्वान अतिरिक्त सॉलिसिटर जनरल से सीएजी द्वारा प्रस्तृत रिपोर्ट की जांच करने और उक्त निश्चित तिथि पर माननीय सर्वोच्च न्यायालय की सहायता करने का अनुरोध किया है और मामले को 25 सितंबर, 2023 को सुनवाई के लिए पोस्ट किया गया। 25 सितंबर, 2023 को माननीय सर्वोच्च न्यायालय की विद्वान पीठ ने इस तथ्य पर ध्यान दिया कि प्रतिवादियों को सीएजी रिपोर्ट की एक प्रति प्रदान की गई है

21 नवंबर, 2023 को विद्वान पीठ ने पाया कि एसएलपी में सर्विस और दलीलें पूरी हो चुकी हैं और मामले को 30 जनवरी, 2024 को सूचीबद्ध करने का निर्देश दिया, हालांकि, मामले को 30 जनवरी, 2024, 6 फरवरी, 2024, 20 फरवरी, 2024, 5 मार्च, 2024 और 2 अप्रैल, 2024 को नहीं उठाया गया। दोनों पक्षों की ओर से दलीलें 30 जुलाई, 2024 को शुरू हुई और अब मामले को 13 अगस्त, 2024 को सुनवाई के लिए अधिसुचित किया गया है।

रियायत समझौते (मुआवजे और अन्य संसाधनों से संबंधित) के प्रावधानों पर निदेशक मंडल द्वारा रखी गई कानूनी राय और निर्भरता के आधार पर, कंपनी को विश्वास है कि अमूर्त और अन्य संपत्तियों के अंतर्निहित मूल्य बिगड़े नहीं हैं।

कम्पनी परियोजना आस्तियों के रखरखाव सहित कंसेशन एग्रीमेंट के अनुसार अपने दायित्व को पूर्ण करती रहेगी। 3. 20 सितंबर, 2021 को, कंपनी को निर्धारण वर्ष 2018-19 हेतु आयकर अधिनियम, 1961 की धारा 144बी के साथ पठित आयकर विभाग से धारा 143(3) के तहत निर्धारण आदेश

प्राप्त हुआ है, जिसमें मुख्य रूप से भूमि के मुल्यांकन के कारण, भूमि को राजस्व सब्सिडी मानने के कारण 46.23 करोड़ रुपये की मांग की गई है।

कंपनी ने 30 सितंबर,2021 को आयकर के निर्धारण अधिकारी से दंड की कार्यवाही को रोके रखने का अनुरोध किया और 19 अक्टूबर,2021 को आयकर आयुक्त (अपील), राष्ट्रीय फेसलेस अपील केंद्र (एनएफएसी) के पास उक्त निर्धारण आदेश के विरूद्ध एक अपील दायर की। दिसंबर 2019 के दौरान कंपनी को आयकर अधिनियम, 1961 की धारा 143(3) के तहत आयकर विभाग से निर्धारण वर्ष 2016-17 और 2017-18 हेतु निर्धारण आदेश प्राप्त हुआ है,

जिसमें क्रमशः 357 करोड़ रुपये और 383.48 करोड़ रुपये की मांग की गई है। कर विभाग के साथ ऐतिहासिक विवाद पर आधारित है, जो मुख्य रूप से भविष्य में वसूल की जाने वाली निर्दिष्ट रिटर्न की बकाया राशि, भूमि के मुल्यांकन और अन्य वसुलियों के कारण है। कंपनी ने प्रथम स्तर के अपीलीय प्राधिकारी के पास अपील दायर की है। फेसलेस अपील में संक्रमण के साथ, जैसा कि फेसलेस अपील योजना, 2020 के तहत पेश किया गया था, दोनों अपीलों को एनएफएसी में स्थानांतरित कर दिया गया है। कंपनी को आयकर अधिनियम, 1961 की धारा 271(1)(सी) और 270ए के तहत एनएफएसी से क्रमशः अभिनिर्धारण वर्ष 2016-17 और 2017-18 के लिए दिनांक 15 मई, 2021

को कारण बताओ नोटिस भी प्राप्त हुआ है। हालाँकि, कंपनी ने अनुरोध किया है कि दंड कार्यवाही को स्थगित रखा जाए क्योंकि गुण-दोष पर अपील वर्तमान में आयकर आयुक्त (अपील) आयकर विभाग ने पहले के वर्षों में 1,340.03 करोड़ रुपये की मांग की है, जो मुख्य रूप से भूमि के आवंटन के कारण टोल और राजस्व सब्सिडी से भविष्य में वसूल किए जाने वाले नामित रिटर्न के बकाया के कारण था। 25 अप्रैल, 2018 को सीआईटी (ए) से आदेश प्राप्त होने के अनुसरण में, सीआईटी (ए) के उक्त आदेश के अनुसार, जिससे 10,893.30 करोड़

रुपये की अतिरिक्त कर मांग उठाई गई थी, कंपनी को निर्धारण अधिकारी, आयकर विभाग, नई दिल्ली से निर्धारण वर्ष 2006-07 से 2014-15 के प्रभाव के संबंध में मांग का नोटिस प्राप्त हुआ है। मांग में वृद्धि मुख्य रूप से भूमि के मुल्यांकन के कारण हुई। कंपनी ने आयकर अपीलीय न्यायाधिकरण (आईटीएटी) के साथ स्टे आवेदन के साथ एक अपील दायर की है। आईटीएटी द्वारा 19 दिसंबर, 2018, 2 जनवरी, 2019 और 6 फरवरी, 2019 को मामले की सुनवाई की गई और 15 अक्टूबर, 2018 के एनसीएलएटी आदेश के आधार पर, आईटीएटी ने यथास्थिति बनाए रखने के निदेशों के साथ मामले को अनिश्चित काल के लिए स्थिगित कर दिया।

इसके अलावा, नवंबर 2018 में, सीआईटी (ए), नोएडा ने निर्धारण वर्ष 2006-07 से 2014-15 के लिए जुर्माना आदेश पारित किया, जिसके आधार पर निर्धारण अधिकारी दिल्ली ने दिसंबर 2018 में 10,893,30 करोड़ रुपये का जर्माना लगाया। कंपनी ने आयकर अपीलीय न्यायाधिकरण (आईटीएटी) के साथ एक स्थगन आवेदन के साथ एक अपील दायर की। आईटीएटी ने मामले की सुनवाई 29 मार्च 2019 और 3 मई 2019 को की थी। आईटीएटी ने यथास्थिति बनाए रखने के निर्देश के साथ मामले को अनिश्चित काल के लिए स्थगित कर दिया है।

21 अप्रैल, 2022 को, कंपनी ने माननीय आईटीएटी के समक्ष शीघ्र सुनवाई के लिए एक आवेदन दायर किया और बाद में आईटीएटी द्वारा 6 मई, 2022 को मामले की सुनवाई की गई। स्थगन आवेदन के साथ मेरिट के आधार पर अपील 21 जुलाई, 2022 और 20 अक्टूबर, 2022 को सुनवाई के लिए पोस्ट की गई थी, हालांकि विभाग द्वारा नियुक्त विशेष वकील द्वारा स्थगन की मांग करने के कारण मामले पर सुनवाई नहीं हो सकी और मामले को 25 जनवरी, 2023 को सुनवाई के लिए सूचीबद्ध किया गया।

25 जनवरी, 2023 और 15 मार्च, 2023 को माननीय आईटीएटी के ही एक विद्वान सदस्य दो अलग-अलग बेंचों की अध्यक्षता कर रहे थे और समय की कमी के कारण मामले को नहीं लिया जा सका। चंकि अपील स्टे द्वारा कवर की जाती हैं, तदनसार कंपनी के वकील के अनरोध पर, माननीय आईटीएटी ने विभाग को सनवाई की अगली तारीख यानी 5 जन, 2023 तक कोई कठोर कार्रवाई नहीं करने का निर्देश दिया।

कंपनी ने 5 जून, 2023 को माननीय आईटीएटी से मामले पर बहस करने के लिए दो स्पष्ट तारीखों का अनुरोध किया और सुनवाई की अगली तारीख यानी 26 जुलाई, 2023 तक कोई दंडात्मक कार्रवाई नहीं करने का अनुरोध किया। तदनुसार, 26 जुलाई, 2023, 1 अगस्त, 2023 को मामले की सुनवाई, बहस और प्रतिवाद किया गया और 2 अगस्त, 2023 को समाप्त हुआ। नतीजतन, 8 अगस्त, 2023 के अपने आदेश के माध्यम से, माननीय आईटीएटी ने निर्धारण वर्ष 2006-07 से 2011-12 के लिए अपना निर्णय सुनाया है जिसमें राजस्व की अपीलें खारिज कर दी गईं और कंपनी की अपील की अनुमति दी गई, इस प्रकार आईटीएटी के साथ 23,127 करोड़ रुपये के अपील में कुल मांग का लगभग 72% संबोधित किया गया। इसके अलावा, आयकर अपीलीय अधिकरण ने 16 मई, 2024 के अपने आदेश के तहत कर निर्धारण वर्ष 2006-07 से 2011-12 के लिए जुर्माना लगाने को रद्द कर दिया है।

कर निर्धारण वर्ष 2012-13 से 2014-15 से संबंधित लंबित अपीलों के लिए 11 अक्टूबर 2023 को सुनवाई की तिथि निर्धारित की गई थी। हालांकि, 11 अक्टूबर 2023, 21 दिसंबर 2023 और 13 फरवरी 2024 को विभाग ने स्थान की मांग की और सनवाई 13 मई 2024 के लिए निर्धारित की गई। 13 मई 2024 और 22 मई 2024 को सनवाई परी हुई और कंपनी तथा विभाग को लिखित प्रस्तुतियाँ दाखिल करने का निर्देश दिया गया। सुनवाई और लिखित प्रस्तुतियाँ अब पूरी हो चुकी हैं और माननीय आईटीएटी का आदेश सुरक्षित है। उपरोक्त कर निर्धारण वर्षों के संबंध में परिणामी दंड के मामले की सुनवाई 4 सितंबर 2024 को होनी है।

4. कॉर्पोरेट मामले मन्त्रालय द्वारा 21 मई, 2019 को माननीय राष्ट्रीय कम्पनी विधि अधिकरण (एनसीएलएटी) के पास दाखिल शपथपत्र के सन्दर्भ में 15 अक्टूबर, 2018 को कट-ऑफ तिथि (''कट-ऑफ तिथि'') प्रस्तावित की गयी। माननीय एनसीएलएटी ने अपने आदेश दिनांक 12 मार्च, 2020 के माध्यम से इसके संशोधनों सहित नये बोर्ड द्वारा प्रस्तुत संशोधित समाधान फ्रेमवर्क को मंजूरी दी। माननीय एनसीएलएटी ने कंपनी समेत आईएल एंड एफएस और इसकी समूह कंपनियों के लिए संकल्प प्रक्रिया शुरू करने के लिए कट ऑफ तिथि के रूप में 15 अक्टूबर, 2018 को भी मंजूरी दे दी है। तदनुसार, कंपनी ने 15 अक्टूबर, 2018 (''कट-ऑफ तिथि'') से प्रभावी अपने सभी ऋणों और उधारों पर कोई ब्याज नहीं दिया है। 5. 23 अगस्त, 2018 और 1 नवंबर, 2018 के लाइसेंस समझौते और 1 जुलाई, 2019 के परिशिष्ट के अनुसार, जो कि पूर्व लाइसेंसधारी के साथ किया गया था, कंपनी ने उसके प्रावधानों

के अनुसार उक्त अनुबंध को समाप्त कर दिया है। पूर्व लाइसेंसधारी ने कंपनी के खिलाफ मध्यस्थता कार्यवाही शुरू की है। हालाँकि, इस मामले की सुनवाई विद्वान मध्यस्थ द्वारा 6 दिसंबर, 2022 से 2 अगस्त, 2024 तक कई तारीखों पर की जा चुकी है, लेकिन यह अभी भी मध्यस्थता में है। सुनवाई की अगली तारीख 10 सितंबर, 2024 है। इस बीच, कंपनी ने मध्यस्थ के 3 मार्च, 2023 के आदेश को भी माननीय दिल्ली उच्च न्यायालय में चुनौती दी थी, जिसके तहत कंपनी को मामले के अंतिम निपटारे तक मध्यस्थ के पास 5 करोड़ रुपये की सावधि जमा राशि जमा करने की आवश्यकता थी और 12 अप्रैल, 2023 को उक्त आदेश पर स्थगन प्राप्त करने में सक्षम थी। इसके बाद, मामले की सुनवाई 9 अगस्त, 2023, 16 अक्टूबर, 2023 और 28 नवंबर, 2023 को हुई। 28 नवंबर, 2023 को माननीय दिल्ली उच्च न्यायालय ने कंपनी की अपील को स्वीकार कर लिया और मध्यस्थ के

3 मार्च, 2023 के विवादित आदेश को खारिज कर दिया, जिसमें कंपनी को 5 करोड़ रुपये जमा करने का निर्देश दिया गया था। तत्कालीन लाइसेंसधारी ने कंपनी के पक्ष में दिल्ली के माननीय उच्च न्यायालय द्वारा पारित दिनांक 28 नवंबर, 2023 के आदेश के विरुद्ध माननीय सर्वोच्च न्यायालय के समक्ष 26 फरवरी, 2024 को एसएलपी दायर की। 8 अप्रैल, 2024 को माननीय सर्वोच्च न्यायालय ने दिल्ली के माननीय उच्च न्यायालय के आदेश में हस्तक्षेप करने से इनकार कर दिया और तदनुसार पूर्ववर्ती लाइसेंसधारी द्वारा दायर एसएलपी को खारिज कर दिया गया।

6. कंपनी के पास एक ही व्यवसाय खंड है तथा इसलिए खंड-वार जानकारी का विवरण लागू नहीं है।

7. 31 मार्च, 2024 और 31 मार्च, 2023 को समाप्त तिमाहियों के आंकड़े, पूर्ण वित्तीय वर्ष के संबंध में लेखापरीक्षित आंकड़ों और प्रासंगिक वित्तीय वर्ष की तीसरी तिमाही के अंत तक प्रकाशित वर्ष-दर-वर्ष के आंकड़ों के बीच संतुलन के आंकड़े हैं, जिन आंकड़ों की वैधानिक लेखा परीक्षकों द्वारा सीमित समीक्षा की गई थी।

8. उपरोक्त सेबी (सूचीयन तथा अन्य उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल की गई तिमाही वित्तीय परिणामों के विस्तृत प्रारूप का सार है। तिमाही वित्तीय परिणामों का संपूर्ण प्रारूप कंपनी, नेशनल स्टॉक एक्सचैंज ऑफ इंडिया लिमिटेड तथा बीएसई लिमिटेड की वेबसाईटों क्रमशः www.ntbcl.com,

www.nseindia.com तथा www.bseindia.com पर उपलब्ध है। 9. जहां भी जरूरी हुआ, पूर्व अवधि/वर्ष के आंकड़े पुनर्समूहीकृत/ पुनर्वर्गीकृत किए गए हैं।

ईवन डेट की सीमित समीक्षा पर हमारी अलग रिपोर्ट के अनुसार संलग्न

स्थान : मुम्बई

दिनांक: 9 अगस्त, 2024

निदेशक मंडल के लिए तथा उसकी ओर से धीरज कुमार कार्यकारी निदेशक डीआईएन नंबर 07046151

श्री कृष्ण जन्म भूमि विवाद की सुनवाई नवंबर तक टली

नई दिल्ली, ९ अगस्त (ब्यूरो)।

मथुरा के श्रीकृष्ण जन्मभूमि मामले में सुप्रीम कोर्ट ने सुनवाई नवंबर महीने के लिए टाल दी है।

अलबत्ता विवादित परिसर के सर्वे पर लगी अंतरिम को यह आदेश दिया। पीठ ने कहा कि हाई कोर्ट ने रोक फिलहाल जारी रहेगी। न्यायमूर्ति संजीव खन्ना और न्यायमूर्ति संजय कुमार की पीठ ने तीन विशेष अनुमित याचिकाओं पर सुनवाई करते हुए शुक्रवार की जा सकती है।

सभी मुकदमों को सुनवाई योग्य ठहराया है। उस आदेश का अध्ययन करने के बाद ही आगे सुनवाई



EXTRACT OF THE STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED 30TH JUNE, 2024

Sr. No.	Particulars	3 Months ended 30th June, 2024	Preceding 3 Months ended 31st March, 2024	Corresponding 3 Months ended in the previous year 30th June, 2023	Year ended on 31st March, 2024
		Unaudited	Audited	Unaudited	Audited
1	Total income from operations	15,592.80	16,963.80	14,335.50	63,685.93
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	659.67	1,144.12	452.46	2,019,16
3	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary Items)	663.42	672.44	453.55	1,529.38
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	466.21	498,30	334,93	1,115.76
5	Total Comprehensive Income for the period {Comprising profit/(Loss) for the period (after tax) and other comprehensive income (after tax)}	466,21	472.41	334.93	1,089.87
6	Paid up Equity Share Capital (face value of ₹ 10/- each)	1,704.00	1,704.00	1,794.00	1,704.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	190	14	(4)	19,202.79
8	Earnings Per Equity Share (of ₹ 10/- Each) (Not Annualised) (for Continuing and Discontinued operations) (Basic & Diluted)				
	Basic :	2.74	2.77	1.97	6.40
	Diluted :	2.74	2.77	1.97	6.40

Note:- The above is an extract of the detailed format of Unaudited Financial Results of the Company for the 1st Quarter ended 30th June, 2024, as filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the above Quarterly Financial Results are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com)and on the website of the Company (www.libertyshoes.com)

> For and on behalf of Board of Directors

LIBERTY

Place: New Delhi Date: Friday 9th August, 2024 www.libertyshoesonline.com www.libertyshoes.com

Shammi Bansal Whole Time Director (Executive Director) DIN: 00138792

Registered Office: Libertypuram, 13th Milestone, G.T. Karnal Road, Kutail, P.O. Bastara, Dist. Karnal-132114, Haryana Corporate Office: 19th Floor Magnum Global Park Tower-2 Golf Course Extension Road Gurugram-122011, Haryana E-mail: investorcare@libertyshoes.com, CIN: L19201HR1986PLC033185

LUCENT INDUSTRIES LIMITED

Registered Office: Second Floor, 448-D, Scheme No. 51, Sangam Nagar, Indore, Madhya Pradesh, 452006 | CIN: L74110MP2010PLC023011 Tel. No: 8200927566 | E-Mail ID: sylphedu@gmail.com | Website: www.lucentindustries.life

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT AND DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF LUCENT INDUSTRIES LIMITED ("TARGET COMPANY"). This Corrigendum should be read in continuation of and in conjunction with the Public Announcement dated 14th May, 2024, Detailed Public Statement dated 17th

May, 2024 unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Detailed Public Statement, unless otherwise

defined. The shareholders of LUCENT INDUSTRIES LIMITED ("TARGET COMPANY") are requested to note the amendments with respect to and in connection with Detailed Public Statement as sent to the shareholders are as under In public announcement, in Definition of SPA the numbers, "67.59%" should be replaced with and read as "67.61%".

In point number III of detailed public statement percentage of voting rights of Biogen Pharmachem Industries Limited should be replaced with the number "10.01"

instead of "10.00"

3. In detailed public statement, in point no. VIII, Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA should be replaced with and read as "200" instead of "105273" and Annualized trading turnover (as % of total Equity Shares listed) should be replaced with and read as "0.00113%"

In detailed public statement, in definition of sellers Savjani Enterprises should be replaced with and read as Savjani Enterprise.

5. In detailed public statement, in definition of SPA, in sub point 1 of point number V, in sub point 2 of point number VI, in sub point a of point number 5 and point number 5.

VII the numbers, "67.59%" should be replaced with and read as "67.61%."

6. In point no. XI of detailed public statement:

Revised Schedule of Activity is mentioned as follow:

ACTIVITY	TENTATIVE DATE AND DAY***	ACTUAL DATE AND DAY
PA Date	14st May, 2024 Tuesday	14st May, 2024 Tuesday
Publication of DPS in the newspapers	17th May, 2024 Tuesday	17" May, 2024 Friday
Filing of the DLoF with SEBI	29th May, 2024 Wednesday	29th May, 2024 Wednesday
Last date for a competing offer*	15th June, 2024 Saturday	15th June, 2024 Saturday
Identified Date**	24th June, 2024 Monday	06th August, 2024 Tuesday
Date by which LOF will be dispatched to the shareholders	1st July, 2024 Monday	13th August, 2024 Tuesday
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	4 ⁿ July, 2024 Thursday	20th August, 2024 Tuesday
Last date for revising the Offer Price / Offer Size	5th July, 2024 Friday	21# August, 2024 Wednesday
Date of commencement of Tendering Period (Offer Opening Date)	8th July, 2024 Monday	22 rd August, 2024 Thursday
Date of expiry of Tendering Period (Offer Closing Date)	22 nd July, 2024 Monday	05th September, 2024 Thursday
Date by which all requirements including payment of consideration would be completed	5th August, 2024 Monday	19th September, 2024 Thursday
Post offer Advertisement	12th August, 2024 Monday	26 th September, 2024 Thursday

*There has been no competing offer as of the date of this Letter of Offer.

**Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as of such date to whom the Letter of Offer would be sent by Email / Post. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

***The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/

regulatory approvals and may have to be revised accordingly. In detailed public statement, sub point 2 of point number VI will be replaced with and read as follows:

		(Amount in Lakh			
Particulars	December 31, 2023	March 31, 2023	March 31, 2022	March 31, 2021	
Total Income	0	0	35.78	10.31	
Net Profit/(Loss)	(11.85)	(8.70)	(6.11)	(3.59)	
Earnings per Share (₹ Per Share)	(0.08)	(0.06)	(0.04)	(0.02)	

Net worth / Shareholders' funds 1436.20 1448.05 1456.75 1,462.865 8. In detailed public statement, in point number XIV, Other Information, sub-point 3, of the detailed public statement (DPS), details of Manager to the offer shall be replaced



with the details of the Registrar to an Issue are as mentioned below: SATELLITE CORPORATE SERVICES PRIVATE LIMITED

Address: A-106/107, Dattani Plaza, East West Industrial Compound,

Andheri Kurla Road, Near Safed Pool, Sakinaka, Mumbai - 400072, Maharashtra, India.

CIN: U65990MH1994PTC077057

Contact Person: Mr. Michael Monteiro / Mr. Surendra Gawade

The acquirers accept full responsibility for the information contained in this Corrigendum to the Public Announcement dated 14th May, 2024, Detailed Public Statement dated 17th May, and also the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 & subsequent amendments thereof. Accordingly, all the concerned shareholders, stock exchanges, depositories, registrar and share transfer agent, other authorities, regulators and all other concerned persons are requested to take note of the above correction This Corrigendum to the Letter of Offer will also be available on SEBI's website at www.sebi.gov.in

Issued by Manager to the Offer on behalf of the Acquirers

WEALTH MINE WEALTH MINE NETWORKS PRIVATE LIMITED (CIN: U93000GJ1995PTC025328)
Registered Office: 215 B, Manek Centre, P N Marg, Jamnagar, Gujarat - 361001, Contact Person: Mr. JAY TRIVEDI | Tel No.: + 7778867143

> Email: wealthminenetworks@gmail.com Investor Grievance ID: wealthminenetworks@gmail.com SEBI Reg. No.: INM000013077