

April 11, 2024

The General Manager

Corporate Relations
Department Bombay Stock
Exchange Limited 1st Floor,
New Trading Ring Rotunda
Building, P J Towers, Dalal
Street, Fort
Mumbai – 400 001

Scrip Code No. 532481

Mr. K Hari

Listing Department
National Stock Exchange of India
Ltd. Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra
(E) Mumbai – 400 051

Scrip Code No. NOIDA TOLL
EQ

Re : Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024

Dear Sirs/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 and SEBI's circular No. D&CC/FITIC/CIR - 16/2002 dated December 31, 2002 please find attached the Reconciliation of Share Capital Audit Report issued by a Practicing Company Secretary for the quarter ended March 31, 2024.

This is for your information and records.

Thanking You

For Noida Toll Bridge Company Limited

GAGAN Digitally signed
by GAGAN
SINGHAL
SINGHAL Date: 2024.04.11
15:06:36 +05'30'

Gagan Singhal

Company Secretary & Compliance Officer

Mem No. F7525

Encl.A/A

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st March 2024
2. ISIN : INE781B01015
3. Face Value : Rs.10/-
4. Name of the Company : NOIDA TOLL BRIDGE COMPANY LIMITED
5. Registered Office Address : Toll Plaza, Mayur Vihar Link Road,
New Delhi- 110 091
6. Correspondence Address : Toll Plaza, Mayur Vihar Link Road,
New Delhi- 110 091
7. Telephone and Fax Numbers : 0120-2516447 Fax No. 0120-2516440
8. Email Address : ntbcl@ntbcl.com
9. Names of the Stock Exchanges where the Company's Securities are listed. : BSE LIMITED
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
- | | NUMBER OF SHARES | % OF TOTAL ISSUED CAPITAL |
|---|------------------|---------------------------|
| 10. Issued Capital | : 18,61,95,002 | 100% |
| 11. Listed Capital | : 18,61,95,002 | 100% |
| 12. Held in Dematerialised form in CDSL: | 4,23,36,394 | 22.74% |
| 13. Held in Dematerialised form in NSDL: | 14,36,68,942 | 77.16% |
| 14. Held in Physical Form | : 1,89,666 | 0.10% |
| 15. Total Number of Shares 12+13+14 | : 18,61,95,002 | 100% |
| 16. Reasons for difference if any, between (10&11),(10&15), (11&15) : | N.A | |
| 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | |

| Particulars | No of shares | Applied/ not Applied for Listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-Prin. Appr. Pending for SE. |
|-------------|--------------|----------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------|
| NIL | NIL | NIL | NIL | NIL | NIL | NIL |

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

:II:

18. Register of Members is updated: YES
If not updated upto which date: N.A.

19. Reference of previous quarter with regard to excess dematerialised shares, if any: NIL

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter?
if not reason why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests
pending beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of. Requests | No. of Shares | Reasons for delay |
|-------------------------------|------------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: Mr. Gagan Singhal,
Company Secretary & Compliance officer, Membership No. FCS 7525. Telephone No. 0120-
2516447 Fax No. 0120-2516440.

23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary: Ms.
Savita Jyoti; E-86, Sainikpuri, Secunderabad-500094; Telephone No. 040-27110559; Registration
No. FCS 3738; CP No. 1796.

24. Appointment of Common Agency for Share Registry Work: Yes - KFin Technologies Limited;
Tower - B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli,
Hyderabad-500032 Telangana, India; SEBI registration No: INR000000221; Tel: 040-67162222;
Fax: 040- 23001153; Email: einward.ris@kfintech.com; website: www.kfintech.com.

25. Any other details that the auditor may like to provide. (e.g., BIFR Company, Delisting from
Stock Exchanges, Company changed its name etc.): Nil.

FOR SAVITA JYOTI ASSOCIATES

Savita Jyoti

SAVITA JYOTI

Place: Hyderabad

Date: 10/04/2024

UDIN: F003738F000079858

SAVITA JYOTI, FCS 3738

Practicing Company Secretary

Certificate of Practice No. 1796