

January 16, 2024

The General Manager

Corporate Relations
Department Bombay Stock
Exchange Limited 1st Floor,
New Trading Ring Rotunda
Building, P J Towers, Dalal
Street, Fort
Mumbai – 400 001

Scrip Code No. 532481

Mr. K Hari

Listing Department
National Stock Exchange of India
Ltd. Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra
(E) Mumbai – 400 051

Scrip Code No. NOIDA TOLL
EQ

Re : Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023

Dear Sirs/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 and SEBI's circular No. D&CC/FITIC/CIR - 16/2002 dated December 31, 2002 please find attached the Reconciliation of Share Capital Audit Report issued by a Practicing Company Secretary for the quarter ended December 31, 2023.

This is for your information and records.

Thanking You

For Noida Toll Bridge Company Limited

GAGAN  Digitally signed
by GAGAN
SINGHAL
SINGHAL Date: 2024.01.16
12:08:27 +05'30'

Gagan Singhal

Company Secretary & Compliance Officer

Mem No. F7525

Encl.A/A

CS. SAVITA JYOTI, B.Com., F.C.S.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st December 2023
2. ISIN : INE781B01015
3. Face Value : Rs.10/-
4. Name of the Company : NOIDA TOLL BRIDGE COMPANY LIMITED
5. Registered Office Address : Toll Plaza, Mayur Vihar Link Road,
New Delhi- 110 091
6. Correspondence Address : Toll Plaza, Mayur Vihar Link Road,
New Delhi- 110 091
7. Telephone and Fax Numbers : 0120-2516447 Fax No. 0120-2516440
8. Email Address : ntbcl@ntbcl.com
9. Names of the Stock Exchanges where the Company's Securities are listed : BSE LIMITED
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
- | | NUMBER OF SHARES | % OF TOTAL ISSUED CAPITAL |
|---|------------------|---------------------------|
| 10. Issued Capital | : 18,61,95,002 | 100% |
| 11. Listed Capital | : 18,61,95,002 | 100% |
| 12. Held in Dematerialised form in CDSL: | 4,25,54,002 | 22.85% |
| 13. Held in Dematerialised form in NSDL: | 14,34,48,984 | 77.04% |
| 14. Held in Physical Form | : 1,92,016 | 0.11% |
| 15. Total Number of Shares 12+13+14 | : 18,61,95,002 | 100% |
| 16. Reasons for difference if any, between (10&11),(10&15), (11&15) : | N.A | |
| 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | |

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
NIL	NIL	NIL	NIL	NIL	NIL	NIL

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

:II:

18. Register of Members is updated: YES
If not updated upto which date: N.A.

19. Reference of previous quarter with regard to excess dematerialised shares, if any: NIL

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter?
if not reason why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

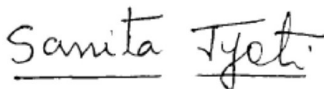
22. Name, Telephone & Fax No. of the Compliance Officer of the Company: Mr. Gagan Singhal, Company Secretary & Compliance officer, Membership No. FCS 7525. Telephone No. 0120-2516447 Fax No. 0120-2516440.

23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary: Ms. Savita Jyoti; E-86, Sainikpuri, Secunderabad – 500094; Telephone No. 040-27110559; Registration No. FCS 3738; CP No. 1796.

24. Appointment of Common Agency for Share Registry Work: Yes - KFin Technologies Limited; Tower - B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500032 Telangana, India; SEBI registration No: INR000000221; Tel: 040 – 67162222; Fax: 040- 23001153; Email: einward.ris@kfintech.com; website: www.kfintech.com.

25. Any other details that the auditor may like to provide. (e.g., BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.): Nil.

FOR SAVITA JYOTI ASSOCIATES



SAVITA JYOTI

Place: Hyderabad

Date: 12/01/2024

UDIN: F003738E003198809

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796